



# OFFICE OF THE VALUER-GENERAL

## OFFICE OF THE VALUER GENERAL

3<sup>rd</sup> Floor, 267 Praetor Building, Lillian Ngoyi Street, Pretoria, 0002

Private Bag X 812, Pretoria, 0001; Tel: 060 582 1281; [www.ovg.org.za](http://www.ovg.org.za)

## REQUEST FOR QUOTATION (RFQ)

See attached Terms of Reference

**RFQ NO: OVG 2 (002) 2023/24**

**CLOSING DATE: 21 APRIL 2023 TIME: 11:00AM**

1. Quotations should be emailed to [gobusamang.sekwale@ovg.org.za](mailto:gobusamang.sekwale@ovg.org.za) & [Kehilwe.Seatlholo@ovg.gov.za](mailto:Kehilwe.Seatlholo@ovg.gov.za) no later than the closing date and time indicated above.
2. The validity period of your quote is: (Tick applicable box)

<input type="checkbox"/> 60 days	<input type="checkbox"/>	<input type="checkbox"/> 90 days	<input type="checkbox"/>	<input type="checkbox"/> 120 days	<input type="checkbox"/>
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3. Please indicate your delivery period: \_\_\_\_\_ working days
4. Is the delivery period firm: Yes / No (delete which is not applicable)?
5. Is/are the price(s) firm for the duration of the contract: Yes / No (delete which is not applicable)
6. Only firm prices will be accepted. Non-firm prices (including prices subject to rates of exchange variations) will not be considered.
7. Is the offer strictly to specifications: Yes / No (delete which is not applicable)?
8. If not to specifications, state deviation(s): \_\_\_\_\_
9. Registration on Central Supplier Database (CSD) prior to submitting quotation is a mandatory requirement of this RFQ. Quotations received from none CSD suppliers will be disqualified. Please indicate your CSD Number below:

<b>CSD No.</b>		<b>SARS Tax Status PIN.</b>	
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10. You are not required to submit hard copy of Tax Clearance Certificate however the Overall Tax Status for all price quotations will be accessed and verified on CSD or SARS eFiling prior to award. No price quotation may be awarded to persons who are not tax compliant.
11. The banking information (bank and account name and number) which correspond with that on CSD must also be submitted with the quotation as failure to do so may disqualify your quotation.
12. All prices must be VAT inclusive, if no indication is given, prices will be evaluated as inclusive.
13. No Quotations received after the closing date and time will be accepted without prior arrangement with the sender. It is the responsibility of the tenderer to verify receipt of any faxes and emails forwarded to this office.
14. **NB:** If you are unable to quote, please fax or email or hand deliver this page back to the sender as a no quote and state the reason below. Failure to furnish the reason(s) may lead to your company being removed from the commodity on the supplier database:  
\_\_\_\_\_
15. This RFQ is subject to the National Treasury General Conditions of Contract of July 2010 unless otherwise stated by the issuer.
16. Please fill in the attached **SBD 3,3 (Pricing Schedule)**, **SBD4 (Bidders' disclosure)**, **SBD 6.1 (Preference Claim)** Forms and submit with your price quotation. Failure to attach these completed and duly signed forms will result in quote not being considered.
17. This Request for Quotation must be completed and be accompanied by an official quotation and relevant SBD forms.
18. If you have not been contacted within 30 days after the closing date of this request, kindly accept that your quotation was unsuccessful.

I/we agree that the offer herein shall remain binding upon me/us and open for acceptance by Office of the Valuer General during the validity period indicated and calculated from the closing date and time stated above.

\_\_\_\_\_  
Signature of Tenderer

\_\_\_\_\_  
Name and Capacity

\_\_\_\_\_  
Date

**PRICING SCHEDULE: APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL (OVG)**

PRICING SCHEDULE  
(Software Services)

NAME OF SERVICE PROVIDER: .....		
RFQ No: OVG 2 (002) 2023/24	CLOSING DATE: 21 APRIL 2023	CLOSING TIME: 11:00 AM

**PHYSICALL ADDRESS:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**CONTACT DETAILS:**

TEL: \_\_\_\_\_

CELL: \_\_\_\_\_

FAX: \_\_\_\_\_

E-MAIL: \_\_\_\_\_

Reg. Number: \_\_\_\_\_

Tax Number: \_\_\_\_\_

VAT Number: \_\_\_\_\_

Contact Person: \_\_\_\_\_

**ENTERPRISE RESOURCE PLANNING SYSTEM PRICING SCHEDULE**

**NB: PRICING SHOULD REMAIN FIXED AND INCLUSIVE OF VAT IF REGISTERED AS VAT VENDORS FOR THE DURATION OF THE CONTRACT.**

ITEM NO	DESCRIPTION	QTY	PRICE PER UNIT	TOTAL PRICE Excluding 15% VAT
1	BPM	1	R	R
2	Sage Evolution	1	R	R
3	AMS360	1	R	R
4	Direct Hire	1	R	R

Initials .....

Date: .....

**PRICING SCHEDULE: APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL (OVG)**

<b>5</b>	Administration Fee	<b>1</b>	<b>R</b>	<b>R</b>
<b>VAT 15%</b>			<b>R</b>	
<b>TOTAL PRICE (INCL 15% VAT)</b>			<b>R</b>	

**NB: THE SUPPLIER MUST QUOTE AS PER THE ATTACHED SPECIFICATION**

**BANK DETAILS:**

ACCOUNT HOLDER NAME: \_\_\_\_\_

BANK NAME: \_\_\_\_\_

ACCOUNT TYPE: \_\_\_\_\_

ACCOUNT NUMBER: \_\_\_\_\_

BRANCH CODE: \_\_\_\_\_

DELIVERY PERIOD: \_\_\_\_\_ DAYS

QUOTATION EXPIRY DATE: \_\_\_\_\_

**NB: FAILURE TO FULLY COMPLETE THIS SBD 3.3 WILL RENDER YOUR PROPOSAL REGARDED AS NON-RESPONSIVE AND WILL THEREFORE NOT BE CONSIDERED FOR FURTHER EVALUATION.**

**NB:** The invoice will include the cost of the software license, together with the Service Provider's administration fee.

Initials .....

Date: .....

## BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest<sup>1</sup> in the enterprise, employed by the state? **YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2 Do you, or any person connected with the bidder, have a relationship

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<sup>1</sup> the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

.....  
.....

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....  
.....

**3 DECLARATION**

I, \_\_\_\_\_ the \_\_\_\_\_ undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium<sup>2</sup> will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.4 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.5 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring

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<sup>2</sup> Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

- 3.6 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....  
Signature Date

.....  
Position Name of bidder

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

### 1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

### 1.2 To be completed by the organ of state

*(delete whichever is not applicable for this tender).*

- a) The applicable preference point system for this tender is the **90/10** preference point system.
- b) The applicable preference point system for this tender is the **80/20** preference point system.
- c) Either the **90/10 or 80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
<b>PRICE</b>	
<b>SPECIFIC GOALS</b>	
<b>Total points for Price and SPECIFIC GOALS</b>	<b>100</b>

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$\begin{array}{ccc}
 \mathbf{80/20} & \mathbf{or} & \mathbf{90/10} \\
 \\
 \mathbf{P_s = 80 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)} & \mathbf{or} & \mathbf{P_s = 90 \left( 1 - \frac{P_t - P_{min}}{P_{min}} \right)}
 \end{array}$$

Where

- $P_s$  = Points scored for price of tender under consideration  
 $P_t$  = Price of tender under consideration  
 $P_{min}$  = Price of lowest acceptable tender



### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left( 1 + \frac{Pt - Pmax}{Pmax} \right) \text{ or } Ps = 90 \left( 1 + \frac{Pt - Pmax}{Pmax} \right)$$

Where

- Ps = Points scored for price of tender under consideration  
Pt = Price of tender under consideration  
Pmax = Price of highest acceptable tender

### 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

**Table 1: Specific goals for the tender and points claimed are indicated per the table below.**

***(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)***

***Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)***

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
HDI's who had no franchise in the elections before 1983 and 1993 Constitution	10	
HDI's who is a Female	5	
People with Disabilities (PwDs)	5	
<b>Total</b>	<b>20</b>	

**NB: Bidders are required to submit proof of HDI. Proof includes valid Central Supplier Database (CSD) together with their tenders to substantiate their specific Goals claims for HDIs.**

**DECLARATION WITH REGARD TO COMPANY/FIRM**

4.3. Name of company/firm.....

4.4. Company registration number: .....

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;

- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
  - (a) disqualify the person from the tendering process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person’s conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution, if deemed necessary.

<p>.....</p> <p><b>SIGNATURE(S) OF TENDERER(S)</b></p>
<p><b>SURNAME AND NAME:</b> .....</p>
<p><b>DATE:</b> .....</p>
<p><b>ADDRESS:</b> .....</p> <p>.....</p> <p>.....</p> <p>.....</p>



SAGE

Office

System User Only	
Captured By:	
Captured Date:	
Authorized By:	
Date Authorized:	
<b>Safety Web Verification</b>	
<b>YES</b>	<b>NO</b>
<input type="checkbox"/>	<input type="checkbox"/>

**Office of the Valuer General**

I/We hereby request and authorize you to pay any amounts which may accrue to me/us to the credit of my/our account with the mentioned bank. I/we understand that the credit transfers hereby authorized will be processed by computer through a system known as "ACB - Electronic Fund Transfer Service", and I/we understand that not additional advice of payment will be provided by my/our bank, but that the details of each payment will be printed on my/our bank statement or any accompanying voucher. (This does not apply where it is not customary for banks to furnish bank statements).

I/we understand that the Department will supply payment advice in the normal way, and that it will indicate the date on which the funds will be made available on my/our account.

This authority may be cancelled by me/us by giving thirty days' notice by prepaid registered post. Please ensure information is valid as per required bank screens.

I/We understand that bank details provided should be exactly as per the records held by the bank.

I/We understand that the Department will not assume responsibility for any delayed payments, as a result of incorrect information supplied.

Company / Personal Details	
Registered Name	
Trading Name	
Tax number	
Vat Number	
Title	
Initials	
First Names (as per id)	
Surname	

Address Detail	
Postal Address Line 1	
Postal Address Line 2	
Physical Address Line 1	
Physical Address Line 2	
Postal Code	

New Supplier Information				Update Supplier Information	
<input type="checkbox"/>		<input type="checkbox"/>			
Supplier Type	<input type="checkbox"/> Individual <input type="checkbox"/> Company <input type="checkbox"/> CC <input type="checkbox"/> Partnership	Department <input type="checkbox"/> Trust <input type="checkbox"/> Other <input type="checkbox"/>	Department <input type="checkbox"/>	Number <input type="text"/>	Other Specify <input type="text"/>

**Supplier Account Details**

(This field is compulsory and should be completed by a bank official from the relevant bank).

Account Name			
Account Number			
Branch Name Branch			
Number			
Account Type	<input type="checkbox"/>	Cheque/Current Account	
	<input type="checkbox"/>	Savings Account Transmission	
	<input type="checkbox"/>	Account Bond Account	
	<input type="checkbox"/>	Other (Please Specify)	
ID Number	<input type="checkbox"/>	<input style="width:150px;" type="text"/>	
Passport Number			
Company Registration Number			
*CC Registration			
* Please include CC/CK where applicable			
Practise Number			
<p><b>When the bank stamps this entity maintenance form, they confirm that all the Information completed by the entity is correct.</b></p>	<b>Bank stamp</b>		
	<p>It is hereby confirmed that this detail has been verified against the following screens  <b>ABSA</b>-CIF screen  <b>FNB</b>-Hogan's system on the CIS4  <b>STD</b> Bank-Look-up-screen  <b>Nedbank</b>- Banking Platform under the Client Details Tab</p>		

**Contact Details**

Business			
Home Fax	<i>Area Code</i>	<i>Telephone Number</i>	<i>Extension</i>
Cell	<i>Area Code</i>	<i>Telephone Number</i>	<i>Extension</i>
	<i>Area Code</i>	<i>Telephone Number</i>	
E-mail Address	<i>Cell Code</i>	<i>Cell Number</i>	
Contact Person			

	Supplier details	Organization sender details	
<b>Signature</b>			<p><i>Address of the Office of the Valuer General where form is submitted from:</i></p>
<b>Print Name</b>			
<b>Rank</b>			
<b>Date (dd/mm/yyyy)</b>			



# OFFICE OF THE VALUER-GENERAL

## OFFICE OF THE VALUER GENERAL

267 Praetor Building, 3<sup>rd</sup> Floor, Cnr Pretorius and Lilian Ngoyi Street, Pretoria, 0001  
Private Bag X 874, Pretoria, 0001; Tel: 012 036 0000; Email: [vg@ovg.org.za](mailto:vg@ovg.org.za)

## TERMS OF REFERENCE

### TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL.

#### 1. INTRODUCTION AND BACKGROUND

- 1.1 The Office of the Valuer-General is a state entity of the Department of Agriculture, Land Reform and Rural Development established in terms of the Property Valuation Act No.17 of 2014 (PVA) and its subsequent listing as a National Public Entity listed in terms of Schedule 3A of the Public Finance Management Act.
- 1.2 The OVG has the mandate of supporting the programme of Land Reform through providing independent and credible property valuation services. It is envisaged that, through the creation of this entity, land claim values will be settled with greater efficiency and decisiveness, thereby speeding up the process of Land Reform.
- 1.3 As a newly established scheduled 3(A) entity, and still in the process of implementing its own governance structures, systems, and processes. The OVG has completed the implementation of its Enterprise Resource Planning system, Sage. The Sage ERP supports the Financial Management, Asset Management, Human Resources Management, Supply Chain Management and Valuation Management Business processes.
- 1.4 The OVG currently has 62 employees and is expecting the number to grow to 150 employees. The suitably qualified bidders are hereby requested to submit quotations for the supply of the software licenses as outlined in this document.

#### 2. SCOPE OF WORK

- 2.1 To acquire and renew selected software licenses on behalf of the Office of the Valuer-General for a period of **twelve months**.
  - 2.1.1 The Service Provider will be required to purchase and renew specific software licenses, on behalf of the OVG for the ERP modules listed in Table 1 below. The cost of the software license purchase must be borne by the Service Provider as no upfront payments will be made.

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL.**

2.1.2 The Service Provider will be required to transfer these software licenses to the OVG within an agreed timeframe, after which the Service Provider will be paid on submission of an invoice.

2.1.3 The Service Provider will be required to renew software licenses in the month prior to the anniversary of the specific software license. The OVG must receive the transfer of the renewed software license prior to the lapsing of the current licences.

2.1.4 Table 1 Below shows the list of modules for which renewal is required.

Table 1 : OVG ERP Modules for licence renewal

Module	Licensed Sub-Modules	No of Users	Licence Expiry Date	OVG Business Functions
<b>Sage Evolution</b>	Core	15	31-May-23	Financial Management
	Sage BIC			Inventory Management
	Bank Manager			
	SDK			
<b>Direct Hire</b>	Core and Sage 300 API	TBA	TBA	Human Capital Management (Recruitment)
<b>BPM</b>	AP	50	30-Apr-23	Supply Chain Management
	PO			Financial Management (Invoicing)
	OE			
	WFL			
<b>AMS360</b>	All	10	31-May-23	Asset Management
	Sage Integration			200

### 3. PROJECT MANAGEMENT

1.1 The service provider must provide a clear delivery plan with deliverables and timeframes for the software licenses.

1.2 The service provider is expected to make available the licences at least two weeks prior to the licence expiry.

### 4. AUTHORISED DELEGATE(S)

4.1 The scope of work may not be amended without the written confirmation of the Valuer-General or any official delegated by the Valuer-General.

### 5. SOFTWARE AGREEMENT

5.1 The OVG will sign the software agreement with the original software manufacturer as the consumer of the software products.

## 6. TENDERS WILL BE EVALUATED IN TERMS OF THE EVALUATION CRITERIA STIPULATED BELOW:

- a) Evaluation for Mandatory Criteria
- b) Evaluation in terms of 80/20 preference point system as prescribed in the Preferential Procurement Regulations 2022.

### 6.1 EVALUATION FOR MANDATORY CRITERIA

**Bidders must comply with the requirements and submit all required document(s) indicated hereunder with the bid documents at the closing date and time of bid.**

**Bidders who fail to comply with all the mandatory criteria will be disqualified.**

6.1.1 The service provider must be accredited as a reseller of the software and must provide proof of accreditation.

### 6.2 ADMINISTRATIVE REQUIREMENTS

- a) Tax Requirements:
  - Bidders must ensure compliance with their tax obligations.
  - Bidders are required to submit their unique personal identification number (pin) issued by SARS to enable the organ of state to view the taxpayer's profile and tax status.
  - Application for tax compliance status (TCS) or pin may also be made via e-filing. In order to use this provision, taxpayers will need to register with SARS as e-filers through the website [www.sars.gov.za](http://www.sars.gov.za).
  - Bidders may also submit a printed TCS together with the bid.
  - In bids where consortia / joint ventures / sub-contractors are involved; each party must submit a separate proof of TCS / pin / CSD number.
  - Where no TCS is available, but the bidder is registered on the central supplier database (CSD), a CSD number must be provided.
- b) Fully completion of SBD4 (Bidders' disclosure), SBD 6.1 (Preference Claim)



**6.3 EVALUATION IN TERMS OF 80/20 PREFERENCE POINT SYSTEM**

Only bids that achieve the minimum qualifying score for functionality will be evaluated further in accordance with the 80/20 preference points system. Evaluation in this stage will be done as per the information furnished on the Pricing Schedule (SBD 3.3)

**6.3.1 EVALUATION IN TERMS OF 80/20 PREFERENCE POINT SYSTEM**

- a) The 80/20 preference points system as prescribed in the Preferential Procurement Regulations, November 2022 pertaining to the Preferential Procurement Policy Framework Act, (ACT No 5 of 2000) (PPPFA) will be applied to evaluate this bid. The lowest acceptable bid will score 80 points for price and a maximum of 20 points will be awarded according to the Specific Goal points claimable in respect of Preferential Status.
- b) The following formula will be used to calculate the points out of 80 for price in respect of an invitation for a tender with a Rand value equal to or below R50 million, inclusive of all applicable taxes:

$$P_s = 80 \frac{(1 - P_t - P_{min})}{P_{min}}$$

Where-

Ps = Points scored for price of tender under consideration.

Pt = Price of tender under consideration; and

P min = Price of lowest acceptable tender.

- c) A maximum of 20 points may be awarded to a tenderer for the specific goal specified for the tender.
- d) The points scored for the specific goal will be added to the points scored for price and the total will be rounded off to the nearest two decimal places.
- e) Subject to section 2(1)(f) of the Act, the contract must be awarded to the tenderer scoring the highest points.

The specific goals allocated points in terms of this tender	Number of points allocated.(80/20 system)
<b>Historically Disadvantaged individuals (HDIs)</b>	
Who had no franchise in the elections before 1983 and 1993 Constitution	10
Who is a Female	5
People with Disabilities (PwDs)	5

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL.**

- f) Tenderers Preference points for HDI will be calculated on their percentage ownership or shareholding in business, if they are actively involved in and exercise control over the enterprise.
- g) Where individuals are not actively involved in the management and daily business operations and do not exercise control over the enterprise commensurate with their degree of ownership, equity ownership may not be claimed.
- h) A person awarded a contract because of preference for contracting with or providing equity ownership to an HDI, may not subcontract more than 25% of the value of the contract to a person who is not an HDI or does not qualify for the same number or more preference for equity ownership.
- i) Preference points stipulated in respect of a tender must include preference points for equity ownership by HDIs. The equity ownership must be equated to the percentage of an enterprise or business owned by individuals or, in respect of a company, the percentage of a company's shares that are owned by individuals, who are actively involved in the management of the enterprise or business and exercise control over the enterprise, commensurate with their degree of ownership at the closing date of the tender.
- j) If the percentage of ownership changes after the closing date of the tender, the tenderer must notify OVG and such tenderer will not be eligible for any preference points.
- k) Preference points may not be claimed in respect of individuals who are not actively involved in the management of an enterprise or business and who do not exercise control over an enterprise or business commensurate with their degree of ownership.
- l) All claims made for equity ownership by an HDI will be considered according to the following criteria:
  - i. Equity within private companies must be based on the percentage of equity ownership.
  - ii. Preference points may not be awarded to public companies and tertiary institutions.
  - iii. The following formula will be applied to calculate the number of points for equity ownership by an HDI:

$$NEP = NOP * \frac{EP}{100}$$

Where

NEP = Points awarded for equity ownership by an HDI

NOP= The maximum number of points awarded for equity ownership by an HDI

EP = The percentage of equity ownership by an HDI within the enterprise or business

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL.**

- m) Equity claims for a Trust may only be allowed in respect of those persons who are both trustees and beneficiaries and who are actively involved in the management of the Trust.
- n) Documentation to substantiate the validity of the credentials of the trustees must be submitted.
- o) A Consortium or Joint Venture may, based on the percentage of the contract value managed or executed by their HDI members, be entitled to equity ownership in respect of an HDI.
- p) The number of points scored for a Consortium or Joint Venture must be added to the number of points scored for achieving specified goals.
- q) Bidders are required to submit proof of HDI. Proof includes valid Central Supplier Database (CSD) together with their tenders to substantiate their specific Goals claims for HDIs who had no franchise in the elections before 1983 and 1993 Constitution and Female.
- r) Tenderers who do not submit proof of HDI claims as indicated above do not qualify for preference points for specific Goals but will not be disqualified from the tendering process.

**6.4 CRITERIA FOR BREAKING DEADLOCK IN SCORING**

- a) If two or more tenderers score an equal total number of points, the contract must be awarded to the tenderer that scored the highest points for specific goals.
- b) If two or more tenderers score equal total points in all respects, the award must be decided by the drawing of lots.

**7. SECURITY AND CONFIDENTIALITY OF INFORMATION**

7.1 The successful Bidders must undertake to disclose information relating to the contract only in terms of the SLA and only to the parties stipulated in the SLA, both during the contract period and subsequently. Information may only be disclosed to outside sources with the prior written approval from the OVG.

**8. TERMS AND CONDITIONS OF THE PROPOSAL**

8.1 Awarding of the proposal will be subject to the Service Provider's expressing acceptance of the OVG Supply Chain Management general contract conditions.

8.2 The Service Provider should not qualify the proposal with his/her own conditions. Any qualification to the terms and conditions of this quotation will result in disqualifications.

8.3 Any short coming in these terms of reference must be identified by the service provider prior the awarding of a contract. Any short comings identified by the service provider after the contract has been awarded and that would have an impact on the contract price will be for the account of the service provider.

**TERMS OF REFERENCE FOR THE APPOINTMENT OF A SERVICE PROVIDER TO ACQUIRE AND RENEW SELECTED SOFTWARE LICENCES ON BEHALF OF THE OFFICE OF THE VALUER-GENERAL.**

8.4 Should the service provider not comply with any of the conditions contained in these terms of reference during the contract period, the OVG may cancel the contract within one month notice.

8.5 The pricing must be fixed for the duration of the contract.

8.6 The company and its employees may be subjected to positive security vetting and screening.

8.7 The Office of the Valuer-General shall:

- Conduct business in a courteous and professional manner with the Service Provider.
- Not accept responsibility/liability of accounts/ expenses incurred by the Service Provider that was not agreed upon by the contracting parties.
- Not accept responsibility/liability of any damages suffered by the Service Provider or the personnel for the duration of the project.
- The OVG will enter into a Service Level Agreement upon appointment of the suitable Service Provider. These terms and Conditions will also form part of the service level agreement.

## **9. REQUEST FOR FURTHER INFORMATION**

All enquiries regarding the bid may be directed to the following:

### **Technical Enquiries**

Overall general technical enquiries should be addressed to the following officials:

<b>No.</b>	<b>Office</b>	<b>Contact person</b>	<b>Contact details</b>
1	Office of the Valuer-General	Mr K Moatshe	078 422 2429 <a href="mailto:kabelo.moatshe@ovg.org.za">kabelo.moatshe@ovg.org.za</a>
2	Office of the Valuer-General	Ms C. Shumbambiri	060 535 5779 <a href="mailto:cynthia.shumbambiri@ovg.org.za">cynthia.shumbambiri@ovg.org.za</a>

**For supply chain management enquiries, please contact:**

Mr. Gobusamang Ishmael Sekwale/ Ms. K Seatlholo  
[Gobusamang.Sekwale@ovg.org.za](mailto:Gobusamang.Sekwale@ovg.org.za)/ [Kehilwe.seatlholo@ovg.org.za](mailto:Kehilwe.seatlholo@ovg.org.za)

Tel: 060 535 5769/ 071 604 0399