

TENDER DOCUMENT

INVITATION TO TENDER FOR PROFESSIONAL SERVICES:

PROFESSIONAL SERVICE PROVIDER IN CONSORTIUM / MULTI-DISCIPLINARY FOR THE ESTABLISHMENT OF A TECHNICAL SUPPORT UNIT TO PROVIDE PROJECT MANAGEMENT, PLANNING AND HIGH LEVEL OF DESIGN AND BUILT ENVIRONMENT PROFESSIONAL SERVICES FOR A PERIOD OF THREE (3) YEARS FOR THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT IN THE EASTERN CAPE PROVINCE.

PROFESSIONAL SERVICES IN CONSORTIUM / MULTI-DISCIPLINARY consisting of:

CORE SERVICES

- 1. CONSTRUCTION PROJECT MANAGEMENT SERVICES
- 2. ARCHITECTURAL SERVICES
- 3. CIVIL ENGINEERING SERVICES
- 4. STRUCTURAL ENGINEERING SERVICES
- 5. QUANTITY SURVEYING SERVICES
- 6. AGRICULTURAL ENGINEERING SERVICES

ADDITIONAL SERVICES

- 7. MECHANICAL AND ELECTRICAL ENGINEERING SERVICES
- 8. TOWN AND REGIONAL PLANNING SERVICES
- 9. LAND SURVEYING SERVICES
- 10. GEOTECHNICAL SERVICES
- 11. ENVIRONMENTAL PRACTITIONER SERVICES

THE SERVICE PROVIDER MUST INDICATE WHETHER THEY ARE TENDERING IN CONSORTIUM / MULTI-DISCIPLINARY.

CONSORTIUM MULTI-DISCIPLINARY MULTI-DISCIPLINARY

Name of tenderer:

ISSUED BY: THE DIRECTOR: SUPPLY CHAIN AND FACILITIES MANAGEMENT SERVICES

TENDER NO: DALRRD EC: 001 (2021/2022)

CLOSING DATE AND TIME: 20 AUGUST 2021 @ 11H00

BID BOX INFORMATION

TENDER NO. DALRRD EC: 001 (2021/2022)

CLOSING DATE: 20 AUGUST 2021 @ 11H00

YOU ARE HEREBY INVITED TO BID TO THE GOVERNMENT OF THE REPUBLIC OF SOUTH AFRICA (DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT)

BIDS RECEIVED AFTER THE CLOSING TIME AND DATE ARE LATE AND WILL AS A RULE NOT BE ACCEPTED FOR CONSIDERATION.

SUBMIT ALL BIDS ON THE OFFICIAL FORMS - DO NOT RETYPE

Bid documents <u>must</u> be deposited in the box which is identified as the bid box of the:

DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT EASTERN CAPE PROVINCIAL SHARED SERVICE CENTRE
15 COUTTS STREET
BLOCK H
OCEAN TERRACE, QUIGNEY
EAST LONDON
5200

THE BID BOX OF THE OFFICE OF THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT IS OPEN 24 HOURS A DAY, 7 DAYS A WEEK. THE BID BOX WILL BE CLOSED ON THE CLOSING TIME OF BIDS WHICH IS 11H00.

BIDDERS SHOULD ENSURE THAT BIDS ARE DELIVERED TIMEOUSLY TO THE CORRECT ADDRESS IN THE TENDER BOX.

SUBMIT EACH BID IN A SEPARATE SEALED ENVELOPE

*Note: Any reference to words "Bid" or "Bidder" herein and/or in any other documentation shall be constructed to have the same meaning as the words "Tender" or "Tenderer"

CONTENTS

<u>Page</u>

The Tender

11:	TENDERING PROCEDULE T1.1 Notice and Invitation T1.2 Tender Data	· 	4 5
T2:	RETURNABLE DOCUME T2.1 List of Returnable Do T2.2 Returnable Schedule	ocuments	16 16
The	Contract		
C1:		TRACT DATA cceptance	41 45
C2:	PRICING DATA C2.1 Pricing Instructions C2.2 Activity Schedule		52 56
C3:	SCOPE OF SERVICES C3 Scope of Services		69

Appendices

- A Key Persons and their jobs / functions in relation to the Services (to be completed by Service Provider) and Company Experience Resource Information Sheets
- B Sub-consultants / contractors Details

T1: TENDERING PROCEDURES

T1.1 Notice and Invitation to Tender

- T1.1.1 The words "**tender**" and "**bid**" in this document or any documents referred to in this document are interchangeable and are deemed to have the same meaning, similarly the words "tenderer" and "tendering Service Provider" are interchangeable and are deemed to have the same meaning. Unless inconsistent with the context, the masculine gender includes the feminine and neuter genders and *vice versa*, and the singular includes the plural and *vice versa*.
- The Government of the Republic of South Africa in its Department of Agriculture, Land Reform and Rural Development invites tenders for the provision of Professional service provider in consortium / multidisciplinary for the establishment of a technical support unit to provide project management, planning and high level of design and built environment professional services for a period of three (3) years for the Department of Agriculture, Land Reform and Rural Development in the Eastern Cape Province consisting of:

CORE SERVICES

- 1. CONSTRUCTION PROJECT MANAGEMENT SERVICES
- 2. ARCHITECTURAL SERVICES
- 3. CIVIL ENGINEERING SERVICES
- 4. STRUCTURAL ENGINEERING SERVICES
- 5. QUANTITY SURVEYING SERVICES
- 6. AGRICULTURAL ENGINEERING SERVICES

ADDITIONAL SERVICES

- 7. MECHANICAL AND ELECTRICAL ENGINEERING SERVICES
- 8. TOWN AND REGIONAL PLANNING SERVICES
- 9. LAND SURVEYING SERVICES
- 10. GEOTECHNICAL SERVICES
- 11. ENVIRONMENTAL PRACTITIONER SERVICES

as further fully described in C3 Scope of Services hereof.

T1.1.3 The address for collection of tender documents and the telephone number of the tender section is:

Department of Agriculture, Land Reform and Rural Development Eastern Cape Provincial Shared Service Centre 15 Coutts Street Block H Ocean Terrace, Quigney East London 5200

Tel: 043 701 8100

T1.1.4 A non-refundable bid deposit of **R100** that is payable in Cash for Bid Documents.

PRINTED COPIES COLLECTED FROM THE DEPARTMENT WILL BE SOLD AT A NON-REFUNDABLE AMOUNT OF R100.00.

DOCUMENTS CAN BE OBTAINED ON THE DEPARTMENTAL WEBSITE ELECTRONICALLY ISSUED FREE OF CHARGE.

https://www.dalrrd.gov.za/Tenders

and

https://www.drdlr.gov.za/sites/Internet/tenders/Pages/Tenders.aspx

T1.1.5 Tender documents may be collected on working days between 08:30 and 16:00.

T1.1.6 All enquiries regarding this bid must be directed to:

Enquiries - Technical Related:

Ms. Ncumisa Ntshona Ms. Phakama Booi Tel no: 043 700 7000 OR Tel No: 041 363 7888

Email: Ncumisa.Ntshona@dalrrd.gov.za Email: Phakama.Booi@dalrrd.gov.za

Enquiries - Supply Chain Management Related:

Mr. Victor Gazi Ms. Nobuntu Dekeda Tel: no: 043 701 8100 / 8182 OR Tel no: 043 701 8100/8138

Email: Victor.Gazi@dalrrd.gov.za Email: Nobuntu.Dekeda@dalrrd.gov.za

T1.1.7 Due to the COVID-19 pandemic, we opt to have a **NON-COMPULSORY** briefing session virtually via Microsoft Teams. Suppliers are urged to install the web version of Microsoft Teams in order to participate in the briefing. Suppliers who wish to attend the briefing session should email their Microsoft Teams credentials to Victor.Gazi@dalrrd.gov.za or Nobuntu.Dekeda@dalrrd.gov.za by end of business day, **10 August 2021.**

Date of Briefing Session : 12 August 2021

Starting time : 10:00

T1.1.8 The closing time and date for the receipt of tenders is **11h00 on Friday**, **20 August 2021** at the following address:

Department of Agriculture, Land Reform and Rural Development Eastern Cape Provincial Shared Service Centre 15 Coutts Street Block H Ocean Terrace, Quigney East London 5200

Telephonic, facsimile, electronic and late tenders will not be accepted.

T1.1.9 Requirements for sealing, addressing, delivery, opening and assessment of tenders are stated in T1.2 Tender Data.

T1.2 Tender Data

T1.2.1 Standard Conditions of Tender

The conditions of tender are the **Standard Conditions of Tender (July 2015)** as contained in **Annex F** of the **Construction Industry Development Board (CIDB) Standard for Uniformity in Construction Procurement**.

The Standard Conditions of Tender is included in this tender document. Tenderers can also obtain it on the CIDB's Website at:

http://www.cidb.org.za/procurement/procurement_toolbox/cidb_pub/default.aspx

Clause number	
	The conditions of tender are the Standard Conditions of Tender as contained in Annex F of the CIDB Standard for Uniformity in Construction Procurement as Board Notice 136 Government Gazette No 38960 of 10 July 2015 as amended Board Notice 62 of 2004 in Government Gazette No 26427 of 9 June 2004 as amended in Board Notice 67 of 2005 in Government Gazette No 27831 of 22 July 2005, Board Notice 99 of 2005 in Government Gazette No 28127 of 14 October 2005 and Board Notice 92 of 2006 in Government Gazette No 29138 of 18 August 2006, Board Notice 9 of 2008 in Government Gazette No 30692 of 1 February 2008, Board Notice 11 of 2009

in Government Gazette No 31823 of 30 January 2009 and Board Notice 86 of 2010 in Government Gazette No 33239 of 28 May 2010 (see www.cidb.org.za). The Standard Conditions of Tender make several references to the Tender Data for details that apply specifically to this tender. The Tender Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the Standard Conditions of Tender Each item of data given below is cross-referenced to the clauses marked "F" in the Standard Conditions of Tender to which it mainly applies (appendix A). By submitting a tender in response to T1.1 Notice and Invitation to Tender above, the tenderer binds himself to a pactum de contrahendo (contract aimed at conclusion of another contract), the terms of which are contained in the Standard Conditions of Tender and T1.2 Tender Data. F.1.1 The Employer is the Government of the Republic of South Africa in its Department of Agriculture, Land Reform and Rural Development. F.1.1.4 The Employer, Department of Agriculture, Land Reform and Rural Development reserves the right to procure other professional engineering services outside this contract when deemed necessary. The tenderers are to note that the successful bidder will not be the sole service provider for professional engineering services within the duration of the contract. F.1.2 For this Contract the **single volume** approach is adopted. This procurement document has been formatted and compiled under the headings for a single volume approach as contained in table 7 of the CIDB's "Standard for Uniformity in Construction Procurement." The tendering Service Provider's attention is specifically drawn to the T2 Returnable Documents identified in the T2.1 List of Returnable Documents and in the T2.2 Returnable Schedules. The Returnable Documents must be obtained and the Returnable Schedules must be completed by a tenderer when submitting a tender. The tenderer must complete these documents, including the "Offer" document in C1.1 Form of Offer and Acceptance, and deliver his tender back to the Employer bound as it was received. The tender document, issued by the Employer, comprises the following separate identifiable documents collectively forming the "Tender Document in a single volume": The Tender T1: Tendering Procedures T1.1 Notice and Invitation to Tender T1.2 Tender Data T2: Returnable Documents T2.1 List of Returnable Documents T2.2 Returnable Schedules The Contract C1: Agreement and Contract Data C1.1 Form of Offer and Acceptance C1.2 Contract Data C2: Pricing Data C2.1 Pricing Instructions C2.2 Activity Schedule C3: Scope of Services Appendices A and B F.1.4 The Employer's agent for the purpose of this tender is deemed to be the authorised and designated representative of the Employer, who will be the departmental project manager as noted in T1.1.6 Notice and Invitation to Tender.

F.2.1 Tenders will only be considered for acceptance if (i.e. will only be regarded as responsive) if:

1. MANDATORY REQUIREMENTS

Any bid submission that fails to comply with any of the mandatory requirements listed under this paragraph will automatically be disqualified.

- 1.1 Attach a resolution letter authorising a particular person to sign the bid documents. Failure to submit such documentation will automatically disqualify the bid.
- 1.1.1 In the case of a ONE-PERSON CONCERN submitting a bid, this shall be clearly stated on the company letter head.
- 1.1.2 In case of a COMPANY submitting a bid, include a copy of a resolution by its board of directors authorising a director or other official of the company to sign the documents on behalf of the company.
- 1.1.3 In the case of a CLOSED CORPORATION submitting a bid, include a copy of a resolution by its members authorising a member or other official of the corporation to sign the documents on each member's behalf.
- 1.1.4 In the case of a PARTNERSHIP submitting a bid, all the partners shall sign the documents, unless one partner or a group of partners has been authorised to sign on behalf of each partner, in which case proof of such an authorisation shall be included in the Tender.
- 1.1.5 In the case of a JOINT VENTURE submitting a tender, must include a resolution of each company of the Joint Venture together with a resolution by its members authorizing a member of the Joint Venture to sign the documents on behalf of the Joint Venture.

In the event of any legal entity, as meant above, being a private Company with shareholding, the same information / documentation as for registered principals must be provided with the tender, in respect of all Directors formally appointed to manage the business undertaking. Sole Proprietors, Partners in Partnerships, and Members of Close Corporations are principals as defined in 1.1 above and information / documentation in respect of such persons must be provided.

The information, required in respect of 1.1 above, has been provided for all Service Providers tendering in consortium / joint venture / sub-consultant/contractor agreement.

- 1.2 Compliance with all Tax requirements: Attach a Valid Tax Clearance Certificate / provide a Compliance Tax Status Pin /CSD Number on the space provided on the SBD 1 form.
- 1.2.1 Where consortium / joint ventures / sub consultant / contractor are involved, each party to the association must submit separate Tax Clearance requirements and attach a report as proof or write the CSD (Central Supplier Database) supplier number or registration number.
- 1.3 Where the bidder forms a consortium or joint venture or is sub-contracting written proof of the contract must be attached.
- 1.3.1 Further each party to the association must submit separate Tax Clearance requirements.
- 1.4 Bidder must be registered on the National Treasury Central Supplier Database and **attach a report as proof or provide registration number (MAAA) on the space** provided on SBD 1.
- 1.5 If bidder sub-contracts, sub-contractor(s) must be registered on the National Treasury Central Supplier Database and must provide a CSD report as proof thereof **or provide registration number (MAAA).** If there are more than one sub-contractor the sub-contractors details must be clearly stipulated in the Table B.1 in Appendix B.
- 1.6 Confirmation of the required **R10 000 000.00** (Ten Million Rands) of professional indemnity insurance specified in terms of Contract Data clause 5.4.1 (C1.2.3 Data provided by the Service Provider) **A letter of intent will not be accepted**. A combined Professional indemnity (PI) for Consortium must be submitted for required amount of **R10 000 000.00**.

1.7 The service provider team must consist of the following practitioners:

Project and Construction Management Act, 2000 (Act No 48 of 2000)

Engineering Profession Act, 2000 (Act no 46 of 2000) (Civil, Structural, Mechanical, Electrical and Agricultural Quantity Surveying Profession Act, 2000 (Act no 49 of 2000)

Certified copies of certificates or other documentation clearly proving current professional registration (in good standing) with the relevant council, including registration numbers, of all the registered principals mentioned below **must not be older than six (6) months**. These documents are to be included with the tender as part of the returnable documentation.

2. TECHNICAL MANDATORY REQUIREMENTS

NB: Should the team not have all the required practitioners specified below, their bid will be disqualified.

The tendering Service Provider in Consortium is made up of professional practices each of the professional service as listed in T1.1.2 in the tender document and which is owned by registered professional/s of that specific profession. Valid documentation must be provided as proof.

Please complete the Table below outlining the various personnel for each discipline in accordance with the registered council as listed below and attach the required documents to fulfil this requirement. Refer to Appendix A to add the detailed information for required professionals.

- 1. Registered Construction and Project Manager under the Construction and Project Management Profession Act, 2000 (Act no 48 of 2000) Valid certificate to be provided and;
- 2. Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Civil Engineer).
- 2.1 Certificates of Valid professional registration and;
- 2.2 Civil Engineering Qualification Certificate to be supplied.
- 3. Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Structural Engineer)
- 3.1 Certificates of Valid professional registration and:
- 3.2 Structural Engineering Qualification Certificate to be supplied.
- 4. Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Agricultural Engineer)
- 4.1 Certificates of Valid professional registration and;
- 4.2 Structural Engineering Qualification Certificate to be supplied.
- 5. Professionally registered Architect under the Architectural Professions Act, 2000 (Act no 44 of 2000), Valid certificate to be provided.
- 6. Registered Quantity Survey under the Quantity Surveying Profession Act, 2000 (Act no 49 of 2000). Valid certificate to be provided.

and who will hereafter be referred to as registered principals.

Whichever one is applicable and who will hereafter be referred to as registered principles of the practices:

		Profession	Professional Registration Details						
Professional Service	Name and Surname			Proof attached Yes or No	Qualification	Proof attached Yes or No			
Construction									
Project									
Manager									
Civil Engineer									
Structural Engineer									
Quantity Surveyor									
Agricultural Engineer									
Architect									

And / or

A multidisciplinary professional practice or practices made up of professional practices each of the professional service as listed in T1.1.2 in the tender document and which is owned by registered professional/s of that specific profession. Valid documentation must be provided as proof:

Please complete the Table below outlining the various personnel for each discipline in accordance with the registered council as listed below and attach the required documents to fulfil this requirement. Refer to Appendix A to add the detailed information for required professionals.

- 1. Registered Construction and Project Manager under the Construction and Project Management Profession Act, 2000 (Act no 48 of 2000) Valid certificate to be provided and;
- 2. Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Civil Engineer).
- 2.1 Certificates of Valid professional registration and;
- 2.1 Civil Engineering Qualification Certificate to be supplied.
- 3 Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Structural Engineer)
- 3.1 Certificates of Valid professional registration and;
- 3.2 Structural Engineering Qualification Certificate to be supplied.
- 4. Professionally registered Engineer under the Engineering Profession Act, 2000 (Act no 46 of 2000), (Agricultural Engineer)
- 4.1 Certificates of Valid professional registration and;
- 4.2 Structural Engineering Qualification Certificate to be supplied.
- 5. Professionally registered Architect under the Architectural Professions Act, 2000 (Act no 44 of 2000), Valid certificate to be provided.

6. Registered Quantity Surveyor under the Quantity Surveying Profession Act, 2000 (Act no 49 of 2000). Valid certificate to be provided.

and who will hereafter be referred to as registered principals.

Whichever one is applicable and who will hereafter be referred to as registered principles of the practices: and who will hereafter be referred to as registered principals.

		Profession	Professional Registration Details					
Professional	Name and	Professional	Professional	Proof	Qualification	Proof		
Service	Surname	Registration(s)	Registration	attached		attached		
		Туре	Number(s)					
				Yes or No		Yes or No		
Construction								
Project								
Manager								
Civil Engineer								
Structural								
Engineer								
Quantity								
Surveyor								
Agricultural								
Engineer								
Architect								

A professional practice has the key professionals (personnel) in its permanent employment at the close of tender. Alternatively, a signed undertaking from a specialist professional firm / consultant having the required professionals (personnel), stating that they will undertake the necessary work on behalf of the tenderer in terms of a subconsultant agreement, will be acceptable. Such undertaking must be attached to C1.2.3, clause 7.1.2 Key Persons.

NB: SERVICE PROVIDERS MUST INDICATE WHETHER THEY ARE TENDERING IN CONSORTIUM OR MULTI DISCIPLINARY.

All Returnable Documents mentioned in T2: Returnable Documents (T2.1 List of Returnable Documents and T2.2 Returnable Schedules) have been included in the tender.

F.2.7 A **NON-COMPULSORY** tender clarification meeting will be held in respect of this tender.

Due to the COVID-19 Pandemic, we opt to have the non-compulsory briefing session virtually via Microsoft Teams (MS Teams). Suppliers / Tenderers are urged to install the web version of Microsoft Teams (MS Teams) in order to participate in the briefing session.

Tenderers / Suppliers who wish to attend briefing sessions should email their Microsoft teams' credentials to Victor.Gazi@dalrrd.gov.za or Nobuntu.Dekeda@dalrrd.gov.za by end of business day, **10 August 2021.**

Date of Clarification: 12 August 2021

Starting time: 10H00

Contact Details: - Mr. Victor Gazi, Tel: no: 043 701 8100 / 8182, Email: Victor.Gazi@dalrrd.gov.za or

Ms. Nobuntu Dekeda, Tel: no: 043 701 8100 / 8138, Email: Nobuntu.Dekeda@dalrrd.gov.za

F.2.11	Add the following to the clause:
	"In the event of mistakes having been made on the price schedule it shall be crossed out in ink and be accompanied by an initial at each and every price alteration. Corrections in terms of price must not be made by means of a correction fluid such as "Tipp-Ex" or similar product.
	If correction fluid has been used on any specific item price, such item will not be considered. No correction fluid may be used in Activity Schedule where prices are calculated to arrive at a total amount. If correction fluid has
	been used the Tender as a whole will not be considered.
	The Department will reject the bid if corrections are not made in accordance with the above.
	Tampering with or taking the documents apart is strictly prohibited, this will lead to the tender being considered as non-responsive. All documentation must be stapled into the tender document or attached in a separate file.
F.2.13.3	Each tender offer communicated on paper shall be submitted as an original.
F.2.13.4	Delete the last sentence of the paragraph: "Signatories for of the tender offer."
F.2.13.5	The Employer's addresses for delivery of tender offers is:
	Department of Agriculture, Land Reform and Rural Development Eastern Cape Provincial Shared Service Centre 15 Coutts Street Block H Ocean Terrace, Quigney East London 5200
	For Att.: Director Supply Chain and Facilities Management Services
	In addition, the following identification details must be provided on the back of the envelope: Tenderer's name, contact address and telephone number and in the top left corner on the back of the envelope: "Tender no. " (and fill in the tender number as on the front page hereof) "Tender for Professional service provider in consortium / multi-disciplinary for the establishment of a technical support unit to provide project management, planning and high level of design and built environment professional services for a period of three (3) years for the Department of Agriculture, Land Reform and Rural Development in the Eastern Cape Province".
F.2.15	The closing time for submission of tenders is on the 20 August 2021 at 11H00.
F.2.16	The tender validity period is <u>90</u> Days. If the tender expires on a Saturday, Sunday or public holiday the tender shall remain valid open for acceptance until the closure of business on the following working day.
F.2.19	The tenderer shall provide access for inspections to his offices as may be required by the Employer.
F.2.22	Not a requirement.
F.2.23	The tenderer is required to submit with his tender all documents listed in T2 Returnable Documents, T2.1 and T2.2.
F.3.4	The time and location for opening tender offers are: Time: 11:00 (Tenders will be opened immediately or as soon as possible after the closing time as stipulated on page 1 of this document). Tenders that are received after the closing time will be returned to the bidders unopened.
	Location:
	Department of Agriculture, Land Reform and Rural Development Eastern Cape Provincial Shared Service Centre 15 Coutts Street Block H Ocean Terrace, Quigney
	East London 5200

F.3.5	A two-envelope procedure will not be followed.
F.3.11.1	The procedure for the evaluation of responsive tenders is Method 2 : financial offer and preference .
F.3.11.3 And	Scoring financial offers:
F.3.11.7	The formula to determine points for price is:
	$W_C = W_3 [1 - ((P - P_m)/P_m)]$
	where: W _C = the number of tender evaluation points awarded for the financial offer; W ₃ = the number of tender evaluation points for financial offer and equals:

 $\mathsf{W}_3\;$ = the number of tender evaluation points for financial offer and equals:

- 1) 90 where the financial value inclusive of VAT of all responsive tenders received have a value in excess of R 50 000 000; or
- 2) 80 where the financial value inclusive of VAT of one or more responsive tender offers equals or is less than R 50 000 000;

Pm = the lowest acceptable tender offer;

= the tender offer under consideration.

80/20 Split is applicable to this tender

Scoring for preferences:

Up to 100 minus W3 tender evaluation points will be awarded to the tenderer who submits a valid original or certified copy of its B-BBEE Status Level Verification Certificate which is in compliance with the requirements of instructions and guidelines issued by the National Treasury and is in accordance with notices published by the Department of Trade and Industry in the Government Gazette.

Only a B-BBEE Status Level Verification Certificate issued by a registered auditor, accounting officer as contemplated in S60 (4) of the Close Corporation Act, 60 of 1984, or an accredited verification agent will be accepted.

A consortium or joint venture will qualify for points for its B-BBEE status level only if such consortium or joint venture submits a consolidated B-BBEE status certificate that covers the consortium or joint venture as a combined unit as if it were a single enterprise. Tenderers anticipating tendering in consortium or joint venture must allow sufficient time for obtaining such status level verification.

Preference points will be allocated according to the following *table:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

* PPPFA Regulations 2017 – Reg. 5(2) and Reg.6 (2).

F.3.11.3 (continued)

Calculate total tender evaluation points:

The point calculated for financial offer will be added to the point scored for preference for each individual tender offer according to the formula:

Total tender evaluation points = WC + preference points based on B-BEE status level of contributor.

F.3.11.9 (continued)

This bid shall be evaluated in three stages:

On the **First stage** bids will be evaluated on **checking the mandatory requirements** as stipulated in paragraph F.2.1.

On the **Second stage** bids will be evaluated on **functionality** as stipulated below.

On the **Third stage** bids will be in accordance with the **80/20 preference points system** as stipulated above.

SECOND STAGE EVALUATION ON PROPOSALS:

Quality (functionality) will be scored on those tenders regarded as being responsive.

The proposals will be evaluated individually on score sheets, by a representative evaluation panel, according to the evaluation criteria indicated below. All service providers who scored less than **70 out of 100 points for functionality will not be considered further.**

NB: Points scored for Quality (functionality) will not have an influence on the total tender evaluation points. Points for this bid shall be awarded based on PRICE and B-BBEE STATUS LEVEL OF CONTRIBUTION (METHOD 2)

Functionality will be evaluated by Members of the Bid Evaluation Committee in accordance with the functionality criteria and values illustrated below.

NB: Evidence:

KEY PERSONNEL: Information to be submitted as per the Table below. Service Providers are requested to complete the Tables provided in Appendix A with the necessary information in order to be awarded points.

COMPANY EXPERIENCE: Testimonials and Full project information with contactable references as stipulated in the Table below or complete Appendix A with the necessary information in order to be awarded points.

Failure to submit evidence will result in the Service Provider to score 0.

0 being non -submission of information, 1 being poor, 2 being average, 3 being good, 4 being very good and 5 being excellent.

	EVALUATION CRITERIA SCHEDULE										
WEIGHT	PERSONNEL	Scoring									
	TEROGRADE	0	1	2	3	4	5				
10	CONSTRUCTION PROJECT MANAGER	No information	The Principal Project Manager is professionally registered with SACPCMP and ECSA as CIVIL with less than 3 years post registration experience in project management, managing of construction projects.	The Principal Project Manager is professionally registered with SACPCMP and ECSA as CIVIL with 3 year to 5 years post registration experience in project management, managing of construction projects.	The Principal Project Manager is professionally registered with SACPCMP and ECSA as CIVIL with more than 5 years to 7 years post registration experience in project management, managing of construction projects.	The Principal Project Manager is professionally registered with SACPCMP and ECSA as CIVIL with more than 7 years to 9 years' post registration experience in project management, managing of construction projects.	The Principal Project Manager is professionally registered with SACPCMP and ECSA as CIVIL more than 9 years post registration experience in project management, managing of construction projects.				

					ofessional registi	of Person, Varion number. N				
	10	PROFESSIONAL ARCHITECT	No information provided	The Architect is professionally registered with SACAP with less than 3 years post registration experience.	The Architect is professionally registered with SACAP with 3 years to 5 years post registration experience.	The Architect is professionally registered with SACAP with more than 5 years to 7 years post registration experience.	The Architect is professionally registered with SACAP with more than 7 years to 9 years post registration experience.	The Architect is professionally registered with SACAP with more than 9 years post Registration experience.		
			No inf		ofessional registi	of Person, Variation number. N				
	10	PROFESSIONAL QUANTITY SURVEYOR	No information provided	The Quantity Surveyor is professionally registered with SACQSP with less than 3 years post registration experience.	The Quantity Surveyor is professionally registered with SACQSP with 3 years to 5 years post registration experience.	The Quantity Surveyor is professionally registered with SACQSP with more than 5 years to 7 years post registration experience.	The Quantity Surveyor is professionally registered with SACQSP with more than 7 years to 9 years post registration experience.	The Quantity Surveyor is professionally registered with SACQSP with more than 9 years post registration experience.		
			No info	(<u>Evidence</u> : Profession, Name of Person, Valid Professional Registration documents, Professional registration number. Number of years of experience as registered professional)						
	10	PROFESSIONAL CIVIL ENGINEER	nformation provided	The Civil Engineer is professionally registered with ECSA with less than 3 years post registration experience.	The Civil Engineer is professionally registered with ECSA with 3 years to 5 years post registration experience.	The Civil Engineer is professionally registered with ECSA with more than 5 years to 7 years post registration experience.	The Civil Engineer is professionally registered with ECSA with more than 7 years to 9 years post registration experience.	The Civil Engineer is professionally registered with ECSA with more than 9 years post registration experience.		
			No info	(<u>Evidence</u> : Profession, Name of Person, Valid Professional Registration documents, Professional registration number. Number of years of experience as registered professional)						
	10	PROFESSIONAL STRUCTURAL ENGINEER	No information provided	The Structural Engineer is professionally registered with ECSA with less than 3 years post registration experience.	The Structural Engineer is professionally registered with ECSA with 3 years to 5 years post registration experience.	The Structural Engineer professionally registered with ECSA with more than 5 years to 7 years post registration experience.	The Structural Engineer is professionally registered with ECSA with more than 7 years to 9 years post registration experience.	The Structural Engineer is professionally registered with ECSA with more than 9 years post registration experience.		
					ofessional registr	Person, Valid Pro ation number. No				
	10	PROFESSIONAL AGRICULTURAL ENGINEER	No information	The Agricultural Engineer is professionally registered with ECSA with less than 3 years post registration experience.	The Agricultural Engineer is professionally registered with ECSA with 3 years to 5 years post registration experience.	The Agricultural Engineer professionally registered with ECSA with more than 5 years to 7 years post	The Agricultural Engineer is professionally registered with ECSA with more than 7 years to 9 years post	The Agricultural Engineer is professionally registered with ECSA with more than 9 years post registration experience.		

experience. experience.			fession, Name of ofessional registr fessional)			
registration registration				· .	•	

		COMPANY EXPERIENCE								
	CIVIL	No Project	1 Project	2 Projects	3 Projects	4 Projects	5 Projects			
15	ENGINEERING WORK		Com	pleted in the la	st 10 years of s	imilar field				
		(<u>Evidence</u> : To Name and co		•	of Project, Val	ue, Nature, Dura	tion, Reference			
15	STRUCTURAL ENGINEERING	No Project	1 Project	2 Projects	3 Projects	4 Projects	5 Projects			
13	WORK		Com	pleted in the la	st 10 years of s	imilar field	1			
		(<u>Evidence</u> : Te Name and co			of Project, Value	e, Nature, Duratio	on, Reference			
	AGRICULTURAL ENGINEERING WORK	No Project	1 Project	2 Projects	3 Projects	4 Projects	5 Projects			
5		Completed in the last 10 years of similar field								
	Works	(<u>Evidence</u> : Testimonial including: Name of Project, Value, Nature, Duration, Refer Name and contact number)								
		No Project	1 Project	2 Projects	3 Projects	4 Projects	5 Projects			
5	BUILDING WORK		Com	pleted in the la	st 10 years of s	imilar field	1			
		(<u>Evidence</u> : Testimonial including: Name of Project, Value, Nature, Duration, Reference Name and contact number)								
100		TOTAL	POINTS FO	OR EVALUA	TION CRITE	RIA				

The proposal will be evaluated individually on score sheets, by a representative evaluation panel according to the evaluation criteria indicated above. All service providers who scored less than **70 out of 100 points** for functionality will not be considered further for the next stage evaluation (i.e. Method 2: PRICE AND B-BBEE STATUS LEVEL OF CONTRIBUTION).

NB: Points scored above 70 out of 100 for Quality (functionality) will not have an influence on the total tender evaluation points. Method 2 (i.e. financial offer and preferences) will be used to calculate the total tender evaluation points.

This bid shall be awarded based on PRICE and B-BBEE STATUS LEVEL OF CONTRIBUTION.

F3.17 The number of paper copies of the signed contract to be provided by the employer is <u>one</u>.

T2: RETURNABLE DOCUMENTS

This tender document in its entirety, duly initialled on each page, all returnable documents, which must be attached to this tender document, and all returnable schedules must be returned when the tender is submitted.

- **T2.1** List of Returnable Documents (to be obtained / compiled by the tenderer and attached to this tender). All documents must be duly completed and signed where applicable.
 - 1. **Certified copies** of present registration (in good standing) with the registration numbers of all the registered principals and professionals mentioned under T1.2 Tender Data, clause F.2.1, item 2, as well as in C1.2.3 Data provided by the Service Provider, clause 7.1.2 Key Persons, with the:
 - South African Council of Project and Construction Management Professions
 - Engineering Council of South Africa (Civil, Structural, Mechanical, Electrical and Agricultural)
 - South African Council for the Architectural Profession
 - South African Council for the Quantity Surveying Profession

Where **Sub-Consultants agreement** are in place, submit a signed undertaking from a specialist professional firm/ consultant having the required personnel, stating that they will undertake the necessary work on behalf of the tenderer in terms of a sub-consultant agreement. Such undertaking must be listed to C1.2.3, clause 7.1.2 Key Persons.

and / or

- 2. Submission of a Tax Clearance Certificate of the Bidder is compulsory including where Consortiums or Joint Ventures and Sub-Consultants are involved, each party must submit a separate Tax Clearance Certificate or Tax Status Pin. A Tax Clearance Certificate, not older than twelve months, in the name of the Consortium or the individual firms if it is a newly established consortium which has not done any business previously as a consortium. Failure to submitting the afore-said together with the proposal will result in the disqualification of the bidder's proposal.
- 3. Submission of a valid **original or originally certified copy** of B-BBEE status level verification certificate. Failure to submit the aforesaid certificate/s will result in the bidder **not being awarded any B-BBEE points.**
- 4. An exposition, with necessary annexures, in suitable format and in sufficient detail, providing all the information necessary for the evaluation panel to be able to evaluate the risk set out in T1.2 Tender Data, clause F.2.1.
- **T2.2 Returnable Schedules** (all bound into this tender document to be completed by tenderer) All documents must be duly completed and signed where applicable.
 - 1. Form of Offer and Acceptance (C1.1).
 - 2. Data provided by the Service Provider (C1.2.3).
 - 3. Invitation to Bid SBD1.
 - 4. A Declaration of Interest (SBD 4) and Tenderer's Past Supply Chain Management Practices (SBD 8), PA-11.1 (PSB) (form PA-11.1 (PSB) is bound in hereafter).
 - 5. A resolution, PA-15.1 (for a single Service Provider tendering herein) or PA-15.2 <u>plus</u> special resolution, PA-15.3 (for multiple Service Providers tendering in consortium or joint venture herein) (forms PA-15.1 to 3 are bound in hereafter).
 - 6. A Certification of Independent Bid Determination, PA-29 (SBD 9) (form PA-29 is bound in hereafter).
 - Activity Schedule for Value Based Fees (C2.2.2) only if remuneration is stipulated as "value based" in C2.1.1.1

- 8. Activity Schedule for Time Based Fees (C2.2.3) only if remuneration is stipulated as "time based" in C2.1.1.1.
- 9. If applicable, a security clearance form for projects requiring a security clearance.
- 10. Preference Points Claim Form in Terms of the Preferential Regulations, 2017 (SBD 6.1)

SBD1

PART A INVITATION TO BID

	RD EC :001 (2021/2022)		SING DATE:	20/08/2021		SING TIME:	11:00	
		I		- 1	- 1	L		DT LINIT
TO PR	ESSIONAL SERVICE PROVID OVIDE PROJECT MANAGEM	ENT, PLANNING A	ND HIGH LEVE	OF DESIGN AND I	BUILT ENVI	RONMENT PROFESSI	ONAL SERVIC	ES FOR
	IOD OF THREE (3) YEARS F PROVINCE	OR THE DEPART	MENT OF AGRIC	CULTURE, LAND RE	FORM ANI	D RURAL DEVELOPME	ENT IN THE EA	ASTERN
BID RESPONSE DOCU	MENTS MAY BE DEPOSI	ITED IN THE BII	D BOX SITUA	TED AT (STREE	T ADDRE	SS)		
	ure, land reform & rura ondon, before the closing			er box located a	t the Gro	ound Floor, Block	H, Ocean To	errace,
CONTACT PERSON	Victor Gazi		CONTACT P	ERSON		Ncumisa Ntsho	na	
TELEPHONE NUMBER	043 701 8100		TELEPHONE	E NUMBER		043 700 7000		
FACSIMILE NUMBER	043 743 0532		FACSIMILE	NUMBER				
E-MAIL ADDRESS	Victor. Gazi@dalrrd.go	ov.za	E-MAIL ADD	RESS		Ncumisa.Ntsho	na@dalrrd.ç	jov.za
SUPPLIER INFORMATION	ON							
NAME OF BIDDER								
POSTAL ADDRESS								
STREET ADDRESS								
TELEPHONE NUMBER	CODE			NUMBER				
CELLPHONE	COBL			NOMBER	I			
NUMBER				_				
FACSIMILE NUMBER	CODE			NUMBER				
E-MAIL ADDRESS								
VAT REGISTRATION								
NUMBER SUPPLIER	TAX COMPLIANCE SYS	STEM		CENTRAL				
COMPLIANCE	PIN:	STEIVI	20	SUPPLIER				
STATUS			OR	DATABASE				
D DDEE OTATUO	TIOK A DDI IOA DI	E DOVI	D DDEE OTA	No: ATUS LEVEL SW	MAAA	ITIOK ADDI IO	VADLE DOVI	
B-BBEE STATUS LEVEL VERIFICATION	TICK APPLICABL	TE BOX]	AFFIDAVIT	VIOS LEVEL SW	ORN	[TICK APPLIC	ABLE BOX	
CERTIFICATE	☐ Yes	☐ No				☐ Yes	☐ No	
[A B-BBEE STATUS LE	 EVEL VERIFICATION CEI	RTIFICATE/ SW	ORN AFFIDA	VIT (FOR EMES	& QSEs)	MUST BE SUBMIT	TED IN ORD	ER TO
QUALIFY FOR PREFER	ENCE POINTS FOR B-B		T	`				
ARE YOU THE ACCREDITED								
REPRESENTATIVE IN				FOREIGN BASE				
SOUTH AFRICA FOR	☐Yes ☐	□No		FOR THE GOODS WORKS OFFER]Yes		□No
THE GOODS			/SERVICES	WORKS OFFER				
/SERVICES /WORKS OFFERED?	[IF YES ENCLOSE PRO	OOF]			[F YES, ANSWER PA	\RT B:3]	
	IDDING FOREIGN SUPP	LIERS						
IS THE ENTITY A RESID	DENT OF THE REPUBLIC	OF SOUTH AF	RICA (RSA)?			☐ YE	S 🗆 NO	
	/E A BRANCH IN THE RS		- (_	□ NO	
	/E A PERMANENT ESTA		THE RSA?				ES NO	
DOES THE ENTITY HAV	/E ANY SOURCE OF INC	OME IN THE R	SA?				ES NO	
IS THE ENTITY LIABLE	IN THE RSA FOR ANY F	ORM OF TAXAT	ION?				NO	

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.

SBD₁

PART B TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE	E ABOVE PARTICULARS MAY RENDER THE BID INVALID.
SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED: (Proof of authority must be submitted e.g. company resolution)	
DATE.	

PA-11.1 (SBD 4 and SBD 8): DECLARATION OF INTEREST AND TENDERER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

This form must be completed in <u>full</u> and signed by the duly authorized person.

SBD 4: DECLARATION OF INTEREST

Project title:	PROFESSIONAL SERVICE PROVIDER IN CONSORTIUM / MULTIDISCIPLINARY FOR THE ESTABLISHMENT OF A TECHNICAL SUPPORT UNIT TO PROVIDE PROJECT MANAGEMENT, PLANNING AND HIGH LEVEL OF DESIGN AND BUILT ENVIRONMENT PROFESSIONAL SERVICES FOR A PERIOD OF THREE (3) YEARS FOR THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT IN THE EASTERN CAPE
Tender no:	DALRRD EC: 001 (2021/2022)

- 1. Any legal person, including persons employed by the State¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to tender (includes a price quotation, advertised competitive tender, limited tender or proposal). In view of possible allegations of favouritism, should the resulting tender, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the tenderer or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest, where:
 - the tenderer is employed by the state; and/or
 - the legal person on whose behalf the tender document is signed, has a relationship with a person/ persons who are/is involved in the evaluation and or adjudication of the tender(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the tender.
- 2. In order to give effect to the above, the following questionnaire must be completed and submitted with the tender.

2.1	Full name of tenderer or his/her representative:		
2.2	Identity number:		
2.3	Position occupied in the Company (director, trustees, shareholder², ect.):		
2.4	Company registration number:		
	Tax reference number:		
2.6	VAT registration number:		

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces or
- (e) Parliament.

^{1 &}quot;State" means -

	older" means – a person who owns shares in the company and is actively involved in the management of the enterprise exercise control over the enterprise.	or busi	ness and
2.7	Are you or any person connected with the tenderer presently employed by the state?	s No)]
2.7.1	If so, furnish the following particulars:		
	Name of person / director / trustees / shareholder / member:		
	Name of state institution at which you or the person is connected to the tenderer is employed:		
	Position occupied in the state institution:		
	Any other particulars:		
2.7.2	If you are presently employed by the state, did you obtain the appreciate authority to undertake remunerative work outside employment in the public sector?	s No	-
2.7.2.1	If yes, did you attach proof of such authority to the tender document? (Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the tender.)	s No)
2.7.2.2	If no, furnish reasons for non-submission of such proof:		
2.8	Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	s No)]
2.8.1	If so, furnish particulars:		

2.9	friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this tender?	Yes	No
2.9.1	If so, furnish particulars:		
2.10	Are you, or any person connected with the tenderer, aware of any relationship (family, friend, other) between the tenderer and any person employed by the state who may be involved with the evaluation and or adjudication of this tender?	Yes	No 🗆
2.10.1	If so, furnish particulars:		
2.11	Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are tendering for this contract?	Yes	No
2.11.1	If so, furnish particulars:		

3. Full details of directors / trustees / shareholders / members.

	Full name	Identity number	Personal tax reference number	State employee number / Persal number
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

4. **DECLARATION**

I,	THE	UNDERSIGNED	(FULL	NAME)
CERTIFY THA	T THE INFORMATION	ON FURNISHED ON THIS DECLAR.	 ATION FORM IS TRUE AI	ND CORRECT.
		Y REJECT THE BID OR ACT AGAI OF CONTRACT SHOULD THIS DE		
Signature		 Date		
Position		 Name of Tend	derer	

4. SBD 8: Declaration of Tenderer's Past Supply Chain Management Practices.

- 4.1 This Standard Tender Document must form part of all tenders invited.
- 4.2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 4.3 The tender of any tenderer may be disregarded if that tenderer, or any of its directors, have:
 - (a) abused the institution's supply chain management system;
 - (b) committed fraud or any other improper conduct in relation to such system or
 - (c) failed to perform on any previous contract.
- 5. In order to give effect to the above, the following questionnaire must be completed and submitted with the tender.

Item	Question	Yes	No
5.1	Is the tenderer or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alterem partem</i> rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.		
5.1.1	If so, furnish particulars:		
5.2	Is the tenderer or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (Act No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes	No 🗆

5.2.1	If so, furnish particulars:			
5.3	Was the tenderer or any of its directors convicted b outside of the Republic of South Africa) for fraud years?		Yes	No
5.3.1	If so, furnish particulars:		<u> </u>	
5.4	Was any contract between the tenderer and any orgonast five years on account of failure to perform on o		Yes	No
	pactive years on account of failure to perform on a	Toomply war are contract.		
5.4.1	If so, furnish particulars:			
<u>ERTIFI</u>	CATION			
the un	dersigned (full name)			
	nat the information furnished on this declaration for	rm is true and correct.		
_	that, in addition to cancellation of a contract, action		this doc	laratio
be fal		i may be taken against me should	uns dec	iai atic
	Signature	Date		
	Position	Name of Tenderer		

This form is aligned to SBD 4 and 8.

PA-15.1: RESOLUTION OF BOARD OF DIRECTORS -

RESOLUTION of a meeting of the Board of *Directors / Members / Partners of:

(lega	lly correct full name and registration number, it	f applicable, of the Enterprise)		
Helc	I at	(place)		
on _		(date)		
RES	SOLVED that:			
	The Enterprise submits a Tender to the of the following project:	e Department of Agriculture, Land l	Reform and Rural Development in respe	ect
-	(project description as per Tender Document)			
•	Tender Number:	(T	ender Number as per Tender Document)	
2	*Mr/Mrs/Ms:			
	in *his/her Capacity as:		(Position in the Enterprise)	
;	and who will sign as follows:			
		nder, as well as to sign any Contrac	ther documents and/or correspondence ct, and any and all documentation, result	
	Name	Capacity	Signature	
1				
2				
3				
4				
5				
6				
7				
8				
Not	te:	ENTERP	RISE STAMP	
1.	* Delete which is not applicable.			
2.	NB . This resolution must be signed by <u>all</u> the Directors / Members / Partners of the Tendering Enterprise.			
3.	Should the number of Directors / Members / Partners exceed the space available above, additional names capacity and signatures must be supplied on a separate page.			

PA-15.2: RESOLUTION OF BOARD OF DIRECTORS TO ENTER INTO CONSORTIA OR JOINT VENTURES

RESOLUTION of a meeting of the Board of *Directors / Members / Partners of: (Legally correct full name and registration number, if applicable, of the Enterprise) on ______ (date) **RESOLVED** that: The Enterprise submit a Tender, in consortium/joint venture with the following Enterprises: (List all the legally correct full names and registration numbers, if applicable, of the Enterprises forming the consortium/joint venture) to the Department of Agriculture, Land Reform and Rural Development in respect of the following project: (Project description as per Tender Document) Tender Number: (Tender Number as per Tender Document) 1 *Mr/Mrs/Ms: in *his/her Capacity as: ______(Position in the Enterprise) and who will sign as follows: be, and is hereby, authorised to sign a consortium/joint venture agreement with the parties listed under item 1 above, and any and all other documents and/or correspondence in connection with and relating to the consortium/joint venture, in respect of the project described under item 1 above. The Enterprise accept joint and several liability with the parties listed under item 1 above for the due fulfilment of the obligations of the joint venture deriving from, and in any way connected with, the Contract to be entered into with the Department in respect of the project described under item 1 above. The Enterprise choose as its domicilium citandi et executandi for all purposes arising from this joint venture agreement and the Contract with the Department in respect of the project under item 1 above: Physical address: _____ (code)

Postal Address:	
	(code)
Telephone number:	 (code)
Fax number:	 (code)

	Name	Capacity	Signature
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

Note:

- 1. * Delete which is not applicable.
- 2. **NB**. This resolution must be signed by <u>all</u> the Directors / Members / Partners of the Tendering Enterprise.
- Should the number of Directors / Members / Partners exceed the space available above, additional names and signatures must be supplied on a separate page.

ENTERPRISE STAMP					

PA-15.3: SPECIAL RESOLUTION OF CONSORTIA OR JOINT VENTURES

RESOLUTION of a meeting of the duly authorised representatives of the following legal entities who have entered into a consortium/joint venture to jointly tender for the project mentioned below: (legally correct full names and registration numbers, if applicable, of the Enterprises forming a Consortium/Joint Venture)

1		
2		
3		
3		
4		
5		
6		
_		
7		
8		
Held	d at	(place)
on _		(date)
RES	SOLVED that:	
	The above-mentioned Enterprises submit a ter Land Reform and Rural Development in respec	nder in Consortium/Joint Venture to the Department of Agriculture of the following project:
	(Project description as per Tender Document)	
	Tender Number:	(Tender Number as per Tender Document)

В.	Mr/Mrs/Ms:		
	in *his/her Capacity as:		(Position in the Enterprise)
	and who will sign as follows:		
	be, and is hereby, authorised to sign the ten connection with and relating to the tender, as we from the award of the tender to the Enterprises	ell as to sign any Contrac	t, and any and all documentation, resulting
C.	The Enterprises constituting the Consortium/s business under the name and style of:	Joint Venture, notwithsta	anding its composition, shall conduct all
D.	The Enterprises to the Consortium/Joint Vent obligations of the Consortium/Joint Venture deri with the Department in respect of the project de	iving from, and in any way	connected with, the Contract entered into
E.	Any of the Enterprises to the Consortium/Joagreement, for whatever reason, shall give the Esuch decision to terminate, the Enterprises shall fulfilment of the obligations of the Consortium/Joagreement	Department 30 days writte all remain jointly and seve	en notice of such intention. Notwithstanding erally liable to the Department for the due
F.	No Enterprise to the Consortium/Joint Venture s Consortium/Joint Venture and of the Departme consortium/joint venture agreement in relation t	ent, cede any of its rights	or assign any of its obligations under the
G.	The Enterprises choose as the <i>domicilium cita</i> arising from the consortium/joint venture agreer under item A above:		
	Physical address:		
		(code)	
	Postal Address:		
		(code)	
		(0006)	
	Telephone number:	(code)	
	Fax number:	(code)	

	Name	Capacity	Signature
1			
2			
3			
4			
5			
6			
7			
8			
9			
10			
11			
12			
13			
14			
15			

Note:

- * Delete which is not applicable.
 NB: This resolution must be signed by <u>all</u> the Duly Authorised Representatives of the Legal Entities to the Consortium / Joint Venture submitting this tender.

 Should the number of Duly Authorised Representatives of the Legal Entities joining forces in this tender exceed the space available above,
- additional names, capacity and signatures must be supplied on a separate page.
 Resolutions, duly completed and signed, from the separate Enterprises who participate in this Consortium / Joint Venture must be attached to the Special Resolution.

SBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (*delete whichever is not applicable for this tender*).
- 1.3 Points for this bid shall be awarded for:
 - (a) Price: and
 - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- **(e)** "**EME**" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

90/10

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or

$$Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$$
 or $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration

Pmin = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

5.	DI				CL	Λ	D	Λ'	TI	\sim	N.
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5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6.	B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS
	1.4 AND 4.1

C 4	B-BBFF Status Level of Contributor:	_	/manyimayum of 10 or 20 mainte	٠,
6.1	B-BBEE Status Level of Contributor.	=	(maximum of 10 or 20 points	٠ı

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	NO	

7.1.1 li	yes, inc	licate:
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• \	14/1 (C (1		0.
١١	What harcantada	A OT THE CONTRAC	t Will ha clihcontractad	9
11	VVIIAL DELCETTAGE		i wiii be subcontracted	

ii) The name of the sub-contractor.....

iii) The B-BBEE status level of the sub-contractor.....

iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)
YES NO

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned	EME	QSE	
by:	$\sqrt{}$	$\sqrt{}$	
Black people			
Black people who are youth			
Black people who are women			
Black people with disabilities			
Black people living in rural or underdeveloped areas or townships			
Cooperative owned by black people			
Black people who are military veterans			
OR			
Any EME			
Any QSE			

8.	DECLARATION WITH REGARD TO COMPANY/FIRM
8.1	Name of company/firm:
8.2	VAT registration number:
8.3	Company registration number:
8.4	TYPE OF COMPANY/ FIRM
	 □ Partnership/Joint Venture / Consortium □ One person business/sole propriety □ Close corporation □ Company □ (Pty) Limited [TICK APPLICABLE BOX]
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
8.6	COMPANY CLASSIFICATION
	 Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]
8.7	Total number of years the company/firm has been in business:

- 8.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
 - i) The information furnished is true and correct:
 - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
 - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
 - iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram* partem (hear the other side) rule has been applied; and
 - (e) Forward the matter for criminal prosecution.

WITNESSES			
1	SIGNATURE(S) OF BIDDERS(S)		
2	DATE: ADDRESS		

SBD 9

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Standard Bidding Document (SBD) must form part of all bids¹ invited.
- Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
 - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- (Name of Bidder)
- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder:
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder

SBD 9

- 6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or
 - (f) bidding with the intention not to win the bid.
- 8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

Signature	Date
Position	Name of Bidder

³ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

C1: AGREEMENT AND CONTRACT DATA

C1.1 Form of Offer and Acceptance

Offer

The Employer, identified in the acceptance signature block, has solicited offers to enter into a contract for the procurement of:

PROFESSIONAL SERVICES

on the Project Professional Service Provider in Consortium / Multidisciplinary for the establishment of a Technical Support Unit to provide project management, planning and high level design and built environment professional services for a period of three (3) years for the Department of Agriculture, Land Reform and Rural Development in the Eastern Cape Province

The tenderer, identified in the offer signature block, has examined the documents listed in the Tender Data and addenda thereto as listed in the returnable schedules, and by submitting this offer has accepted the conditions of tender.

By the representative of the tenderer, deemed to be duly authorized, signing this part of this form of offer and acceptance, the tenderer offers to perform all of the obligations and liabilities of the Service Provider under the Contract including compliance with all its terms and conditions according to their true intent and meaning for remuneration to be determined in accordance with the conditions of Contract identified in the Contract Data.

The offered price for MULTI-DISCIPLINARY/CONSORTIUM BUILT ENVIRONMENT PROFESSIONAL SERVICES, inclusive of value added tax, is				
R	(in figures)			
Rand (in words)				

Where there is a discrepancy between the amount in figures and the amount in words, then the amount in words shall govern.

This offer may be accepted by the Employer by signing the acceptance part of this form of offer and acceptance and returning one copy of this document to the tenderer before the end of the period of validity stated in the Tender Data, whereupon the tenderer becomes the party named as the Service Provider in the conditions of Contract identified in the Contract Data.

THIS OFFER IS MADE BY THE FOLLOWING LEGAL ENTITY: (cross out block which is not applicable)

Company or close corporation:		Natural person or partnership:
and: whose registration number is:	OR	whose identity number(s) is/are:
and: whose income tax reference number is:		whose income tax reference number is/are:

AND WHO IS (if applicable):				
Trading under the name and style of:				
AND WHO IS:				
Represented herein, and who is duly	authorised to do so, by:	Note:		
Mr/Mrs/Ms:		A resolution / power of attorney, signed by a directors / members / partners of the legal entity		
In his/her capacity as:			authorising the representative	
SIGNED FOR THE TENDERER:				
Name of representative	Signature		Date	
WITNESSED BY:				
Name of witness	Signature		Date	
The tenderer elects as its <i>domiciliun</i> legal notices may be served, as (phy		the Republic of South	h Africa, where any and all	
Other contact details of the Tende	erer are:			
Telephone no:	Cellular ph	one no:		
Fax no:				
Postal address:				
Banker:	Branch:			

Acceptance

By signing this part of this form of offer and acceptance, the Employer identified below accepts the tenderer's offer. In consideration thereof, the Employer shall pay the Service Provider the amount due in accordance with the conditions of Contract identified in the Contract Data. Acceptance of the tenderer's offer shall form an agreement between the Employer and the tenderer upon the terms and conditions contained in this agreement and in the Contract that is the subject of this agreement.

The terms of the Contract are contained in:

Part C1 Agreements and Contract Data, (which includes this agreement)

Part C2 Pricing Data
Part C3 Scope of Services

and drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to C3 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto as listed in the tender schedules as well as any changes to the terms of the offer agreed by the tenderer and the Employer during this process of offer and acceptance, are contained in the schedule of deviations attached to and forming part of this agreement. No amendments to or deviations from set documents are valid unless contained in this schedule.

The tenderer shall within two weeks after receiving a completed copy of this agreement, including the schedule of deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the conditions of Contract identified in the Contract Data. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this agreement.

Notwithstanding anything contained herein, this agreement comes into effect, if sent by registered post, 4 days from the date on which it was posted, if delivered by hand, on the day of delivery, provided that it has been delivered during ordinary business hours, or if sent by fax, the first business day following the day on which it was faxed. Unless the tenderer (now Service Provider) within seven working days of the date of such submission notifies the Employer in writing of any reason why he cannot accept the contents of this agreement, this agreement shall constitute a binding contract between the Parties.

or the Employer:		T			
Name of signatory		Signature		Date	
Name of Organisation:	Department of	of Agriculture, Land Reform	m and Rural Do	evelopment	

Name of Organisation:	Department of Agriculture, Land Reform and Rural Development
	Eastern Cape Provincial Shared Service Centre 15 Coutts Street Block H Ocean Terrace, Quigney East London 5200

Witnessed by:

Name of witness

Signature

Date

Schedule of Deviations

Notes:

- 1. The extent of deviations from the tender documents issued by the Employer before the tender closing date is limited to those permitted in terms of the conditions of tender.
- 2. A tenderer's covering letter shall not be included in the final Contract document. Should any matter in such letter, which constitutes a deviation as aforesaid, become the subject of agreements reached during the process of offer and acceptance, the outcome of such agreement shall be recorded here.
- 3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the Contract shall also be recorded here.
- 4. Any change or addition to the tender documents arising from the above agreements and recorded here, shall also be incorporated into the final draft of the Contract.

1.1.1. Subject:
Detail:
1.1.2. Subject:
Detail:
1.1.3. Subject:
Detail:
1.1.4. Subject:
Detail:
1.1.5. Subject:
Detail:
1.1.6. Subject:
Detail:

By the duly authorised representatives signing this agreement, the Employer and the tenderer agree to and accept the foregoing schedule of deviations as the only deviations from and amendments to the documents listed in the Tender Data and addenda thereto as listed in the tender schedules, as well as any confirmation, clarification or changes to the terms of the offer agreed by the tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the Contract between the Parties arising from this agreement.

C1.2 Contract Data

C1.2.1 Standard Professional Services Contract

The conditions applicable to this Contract are the **Standard Professional Services Contract** (July 2009) published by the Construction Industry Development Board, and are attached hereto as appendix B.

C1.2.2 Data provided by the Employer

Clause	
	The General Conditions of Contract in the Standard Professional Services Contract (July 2009) make several references to the Contract Data for details that apply specifically to this tender. The Contract Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the General Conditions of Contract.
	Each item of data given below is cross-referenced to the clause in the General Conditions of Contract to which it mainly applies (appendix B).
1	The Employer is the Government of the Republic of South Africa in its Department of Agriculture, Land Reform and Rural Development.
1	The Period of Performance is from inception of this Contract until 36 months form the date of inception, the Service Provider has completed all Deliverables in accordance with the Scope of Services.
1	The Project is:
	Multi-Discipline Built Environment Professional Services for the Project: PROFESSIONAL SERVICE PROVIDER IN CONSORTIUM / MULTIDISCIPLINARY FOR THE ESTABLISHMENT OF A TECHNICAL SUPPORT UNIT TO PROVIDE PROJECT MANAGEMENT, PLANNING AND HIGH LEVEL DESIGN AND BUILT ENVIRONMENT PROFESSIONAL SERVICES FOR A PERIOD OF THREE (3) YEARS FOR THE DEPARTMENT OF AGRICULTURE, LAND REFORM AND RURAL DEVELOPMENT IN THE EASTERN CAPE PROVINCE. The services entail the provision of professional services for Construction Project Management, Civil, Structural & Agricultural Engineering, Architectural and Quantity Surveying as well additional services including but not limited to Mechanical & Electrical Engineering and Town & Regional Planning Services, Land Surveying Services, Geotechnical Services and Environmental Services in the Eastern Cape.
1	The Service Provider is: The contracting party may be a consortium/ joint venture contracting as a formally constituted Joint Venture Partnership; in which all parties is jointly and severally liable. In terms of this definition, the words consortium and joint venture shall be regarded as synonymous.
3.4 and 4.3.2	The authorised and designated representative of the Employer is the departmental project manager, details of whom are as indicated in T1.1 Notice and Invitation to Tender under item T1.1.6.
3.5	No portion of the work may be performed by a person employed by the State. No portion of the work may be sublet to any other person or persons without the prior written approval of the Employer.
	The location for the performance of the project will be in various municipal / project areas located within the Eastern Cape.
3.6	Omit the following:

3.9.3	Add the following: The time based fees used to determine charges to the Contract Price are stated in the Pricing Data.
3.12.1	Period of Performance shall be sub dividable in separate target dates according to the programme to be submitted in terms of clause 3.14 hereof. A Penalty amount of R10 000 (Ten Thousand Rands) per day will be applicable per target date, to a maximum equal to R1 000 000 (One Million Rands) after which the contract may be terminated.
3.15	For fees stipulated as "time based" in C2.1 Pricing Instructions, C2.1.1.1: Project Execution Plan (PEP):
	A PEP for the performance of the Service shall be submitted by the Service Provider, to the departmental project manager, within a period of two (2) weeks following the briefing meeting.
	In the event of the Employer not being satisfied with the submitted PEP, the Parties will negotiate in good faith towards a PEP that will be agreeable to both. Such an agreed-upon PEP will form the basis for the management of the appointment and remuneration purposes. Should circumstance change from the initial briefing, the Service Provider and the Employer will negotiate a revised PEP to satisfy such change(s). Should the Parties fail to reach agreement on the PEP or revised PEP, the matter will be dealt with in terms of clause 12.1.2 of the General Conditions of Contract (appendix B). Should the mediation process fail, the Contract will be deemed to have been mutually terminated and any reasonable fees accrued at that stage settled by the Employer.
3.15.1	Add the following:
	The programme shall be submitted within 5 days of receipt of a Project Works Instruction from the Employer . Notwithstanding the Employer's approval of a programme, the Service Provider shall endeavour to fast track the completion of the services.
	Guideline scope of services' provision shall be made in terms of ECSA Guideline for Services and Processes for Estimating Fees for Registered Persons 2015, inter <i>alia</i> for the following broad services within the Period of Performance in line with the instruction:
	 Planning, Studies, Investigations and Assessments Providing planning, studies, investigations and assessments services (as and when required/ instructed) as described in the Scope of Work in respect of: Appraise and report on the Employer's requirements with particular regard to site information, planning and statutory regulations and budget. Environmental (EIA), Heritage (HIA) and Traffic (TIA) Impact Assessments and authorisation on proposed site suitability for project (Environmental (EIA), Heritage (HIA) and Traffic (TIA) Impact Assessments and authorisation, if required, on additional sites are NOT to be allowed for in the programme) Geotechnical Studies, Rezoning of proposed site
	Normal Services (up to Stage 4)
	 Providing multidisciplinary services (as and when required / instructed) as described in the Scope of Work in respect of:
	Stage 1 – Inception Stage 2 – Concept and Viability (Preliminary Design) Stage 3 – Design Development (Detail Design) Stage 4 – Documentation and Procurement
	Normal Services (Stages 5 and 6)
	Providing multidisciplinary services (as and when required / instructed) as described in the Scope of Work in respect of:
1	1

	Stage 5 – Contract Administration and Inspection Stage 6 – Close-Out
4.1.1	Briefing meeting: The Departmental Provincial Director and /or Project Manager shall arrange a briefing meeting, compulsory for all appointed Service Providers, as soon as practicable after the appointment of the professional team as referred to in C3.5.1 Service Providers, or after the appointment of the core members of the professional team required to commence with the Services if not appointed at the same time, during which meeting the Departmental Director and /or Project Manager, together with any supporting advisors, will verbally brief the professional team comprehensively regarding the requirements of the project and the Scope of Services and hand over, to the Service Providers, all documentation relevant to the execution of the Service.
4.4	Others providing Services on this Project are as listed in C3.5.1 Service Providers.
5.4.1	Minimum professional insurance cover of R10 million, with the first amount payable not exceeding 5% of the value of indemnity, and/or personal liability – all as more comprehensively described in C1.2.3 Data provided by the Service Provider and in respect of which the Service Provider must provide data as required.
	Evidence of insurance or confirmation (warranty) from a reputable Insurance Broker that the required insurances are in place shall be submitted before the Acceptance of Tender Offer. The client reserves the right to not complete the award if the insurance is not in place.
	The Service Provider shall ensure that any subcontractors engaged in construction activities shall, in addition to the Public Liability and COID Insurances as described above, also take out and maintain contractors all risks insurance to the value of the work being undertaken.
5.5	 The Service Provider is required to obtain the Employer's prior approval in writing before taking any of the following actions: 1. Travelling for which payment will be claimed, as defined in C2.1.7 Travelling and subsistence arrangements and tariffs of charges; 2. Deviate from the final programme as in clause 3.15 above; 3. Deviate from the programme (delayed or earlier); 4. Deviate from or change the Scope of Services; 5. Change Key Personnel on the Service. 6. Occupying any public land or facility for any purpose that will cause disruption and or inconvenience to the users of such land or facility.
5.5 (c)	Exclusion of authority/powers:
	The Service Provider's authority to act and/or to execute functions or duties is excluded in respect of the matters listed below. The Employer shall retain its powers and authority as stipulated in the applicable clauses of the contract data, which are relevant and applicable to the JBCC or GCC conditions of contract.
	 1.1 Appointment of nominated subcontractors; 1.2 Granting of extension of time and/or ruling on claims associated with claims for extension of time; 1.3 Acceleration of the rate of progress and determination of the cost for payment of such acceleration; 1.4 Rulings on claims and disputes; 1.5 Suspension of the works;
	1.6 Final payment certificate;1.7 Issuing of <i>mora</i> notices to the contractor;1.8 Cancellation of the contract between the Employer and contractor.

Any claims, demands, notices, notifications, updated particulars and reports in writing, together with additional supporting documentation pertaining thereto, must be submitted by the contractor to the Service Provider, acting as principal agent, in respect of any of the matters listed in 1.1 to 1.8 above. This must be done within the time periods and in the format(s) as determined in the said/relevant conditions of contract. On receipt thereof, said Service Provider must study the documentation, obtain comments/advice/recommendations from the professional team members and submit a motivated recommendation to the Employer. This must be done timeously as to allow the Employer sufficient time to respond within the time periods and in the format(s) determined in said conditions of contract. The Employer's ruling will be copied to the Service Provider for information.

2. Limitation of authority/powers

The Service Provider's authority is **limited** in respect of the submission to the Employer of comments/recommendations/reports for prior endorsement/approval and further instructions. These pertain to any decision in respect of approval for/of:

- 2.1 Institution of or opposing litigation;
- 2.2 Issuing of variation orders/contract instructions/orders in writing which increase the value of the works/contract value and/or change the design of intended use of the project;
- 2.3 Instructions to embark on day works;
- 2.4 Day works rates;
- 2.5 Material quotes relating to day works;
- 2.6 Adjustment of general items relating to day works;
- 2.7 Expenditure on prime cost items;
- 2.8 Issuing of practical completion, completion, works completion, final completion and/or final approval certificates.

In respect of the matters listed in 2.1 to 2.8 above, the Service Provider must submit all necessary documentation in order to enable the Employer to formulate decisions and to obtain the Employer's formal endorsement/approval prior to acting and/or executing functions or duties in respect of the contract between the Employer and the contractor. This must be done timeously so as to allow the Employer sufficient time for decision-making in terms of the said conditions of contract.

Failure to adhere to the above stipulation will cause the Service Provider to be liable in terms of the Contract between Service Provider and Employer for all such unintended costs and damages.

8.1 The Service Provider is to commence the performance of the Services immediately after the Contract becomes effective and execution to be as per the programme in clause 3.14 above (see C3 Scope of Services, C3.6 Brief).

The contract commences on the Employers Acceptance of the contract; and issuing of the initial purchase order. The Service Provider is to start the performance of the Services within 14 days after the instruction has been given by the employer's representative for a project specific.

- 8.4.1 *Add the following:*
 - f) If, as a result of a budget adjustment process, it becomes necessary to reduce the funding allocation (projects) for the contract.
- 8.4.3 (c) The period of suspension under clause 8.5 is not to exceed six (6) months.
- 9.1 Copyright of documents prepared for the Project shall be vested with the Employer.
- 11.1 Add the following:

A Service Provider may not subcontract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level of contributor than the person concerned, unless the contract is subcontracted to an EME that has the capability and ability to execute the subcontract.

12.1.2 Interim settlement of disputes is to be by mediation.

12.2.1	In the event that the Parties fail to agree on a mediator, the mediator is to be nominated by the president of the Association of Arbitrators (Southern Africa).
12.2.4 / 12.3.4	Final settlement is by litigation.
13.1.3	All partners in a joint venture or consortium shall carry the same professional indemnity insurance as per clause 5.4.1 of the General Conditions of Contract.
13.4	Neither the Employer nor the Service Provider is liable for any loss or damage resulting from any occurrence unless a claim is formally made within 5 years from the date of termination or completion of the Contract.
13.5	The amount of compensation is unlimited.
13.6	The provisions of clause 13.6 do not apply to the Contract.
14.4	In the first sentence, change " period of twenty four months after" to " period of thirty six months after".
14.5	Add the following new Clause after Clause 14.4: Clause 14.5: Tax Invoices Section 20(1) of the Value Added Tax Act of 1991 (Act 89 of 1991) requires that a supplier (person supplying goods or services) who is registered as a VAT vendor issue to the recipient a tax invoice within 21 days of the date of a supply whether requested or not. The Service Provider shall provide a tax invoice (VAT invoice) which shall be included with each account delivered to the Employer in terms of Clause 14. Failure by the Servicer Provider to
	provide a tax invoice (VAT invoice) timeously may delay payment by the Employer and no interest shall accrue.
15	In respect of any amount owed by the Service Provider to the Employer, the Service Provider shall pay the Employer interest at the rate as determined by the Minister of Finance, from time to time, in terms of section 80(1)(b) of the Public Finance Management Act, 1999 (Act no1 of 1999).
	The Consortium/multidisciplinary must be certified as being compliant to the International Organization for Standardization's ISO 9001: 2008 quality management standard. Proof of certification of the tendering entity/ joint ventures should be submitted.

C1.2.3 Data provided by the Service Provider

Clause	
	Each item of data given below is cross-referenced to the clause in the General Conditions of Contract to which it mainly applies.
1	The Service Provider is the company, close corporation, natural person or partnership named in C1.1 Form of Offer and Acceptance by the tendering Service Provider.
5.3	The authorised and designated representative of the Service Provider is the person named in the resolution PA-15.1 or PA-15.3 by the tendering Service Provider.

5.4.1	Indemnification of the	ne Employer						
	I, the undersigned, t (PA-15.1 or PA-15.3	being duly authorized by the Service Provider, in terms of the completed resolution 3)						
		(Name of authorized person)						
	hereby confirm that	the Service Provider known as:						
		(Legal name of entity tendering herein)						
	tendering on the pro	pject:						
		(Name of project as per C1.1 Form of offer and acceptance)						
	Finance Services B payable not exceed keep such professi indemnity insurance event of the Service of the Employer, at Provider, (i) accept Service; and (ii) her all actions, proceed of the agreement at	indemnity insurance cover, from an approved insurer, duly registered with the loard, of not less than R10 000 000 (Ten Million Rands), with the first amount ling 5% of the value of indemnity. I further confirm that the Service Provider will onal indemnity fully subscribed. I further confirm that should the professional e, with no knowledge of the Employer, be allowed to lapse at any time or in the e Provider cancelling such professional indemnity insurance, with no knowledge any time or if such professional indemnity cover is not sufficient, then the Service is herewith full liability for the due fulfilment of all obligations in respect of this eby indemnifies, and undertakes to keep indemnified, the Employer in respect of ings, liability, claims, damages, costs and expenses in relation to and arising out ind/or from the aforesaid Service Provider's intentional and/or negligent wrongful omissions in its performance on this Contract.						
	beyond the Final C	ervice Provider undertakes to keep the Employer indemnified, as indicated above, ompletion Certificate/Final Certificate by the Employer (whichever is applicable) 5) years after the issue of such applicable certificate.						
	I confirm that the Service Provider renounces the benefit of the exceptionis non causa debiti, non numeratae pecuniae and excussionis or any other exceptions which may be legally raised against the enforceability of this indemnification.							
	damages from the S	e indemnification required above, the Employer reserves the right to claim Service Provider for this Project where the Service Provider neglects to discharge ms of this agreement.						
	NAME:							
	CAPACITY:							
	SIGNATURE:							

7.1.2	of this Contract, include one of Provider, and/or , one or more provided copies of certificates or	or more of the profess professional(s) employ other documentation c ing registration number	1 hereof, Key Persons must, for the purposes sionally registered principal(s) of the Service red to render professional services, for whom clearly proving current professional registration rs, must be included with the tender as part of the Services are:
	Name	Principal and/or employed professional(s)	Specific duties
	1.		
	2.		
	3.		
	4.		
	5.		
	6.		
	7.		
	8.		
	9.		
	10.		
7.2	CVs of Proposed Personnel MOF INFORMATION.	MUST be attached. RI	EFER TO APPENDIX A FOR COMPLETION

C2: PRICING DATA

C2.1 Pricing Instructions

- C2.1.1 Basis of remuneration, method of tendering and estimated fees
- C2.1.1.1 Professional fees for Services will be paid on a **Value Based**.
- C2.1.1.2 Tenderers are to tender:

The <u>percentage</u> of the estimated fees (in the event of the basis for remuneration being indicated above as a "value based" fee) all as set out below.

- C2.1.2 Remuneration for **Professional Services**
- C2.1.2.1 Professional fees shall be calculated as follows for Services rendered by the Service Provider:

In the event of the basis for remuneration being a "<u>value based</u>" fee, the <u>percentage</u> of the normal fees tendered in "C1.1 Form of Offer and Acceptance", plus Value Added Tax, <u>all according to the provisions under C2.1.3</u>;

- C2.1.2.2 The amount tendered herein (C1.1) is for tender purposes only and will be amended according to the application of the value fee scale *vis-à-vis* the actual cost of construction (if basis of remuneration has been set at "value based" according to C2.1.1.1) or the actual number of hours for each level (if basis of remuneration has been set at "time based" according to C2.1.1.1).
- C2.1.2.3 Reimbursable rates for typing, printing and duplicating work and forwarding charges as set out under C2.1.6 herein will be paid in full, irrespective of the percentage or rates tendered as referred to in C2.1.1.2 and C2.1.2.1 above.
- C2.1.2.4 <u>Disbursements in respect of all travelling and related expenses</u> (including all travelling costs, time charges and subsistence allowances related thereto) to the East London: PSSC Office of the Department of Agriculture, Land Reform and Rural Development <u>will not be paid for separately</u>. Tenderers must make provision for and include all such costs in their tender when calculating the rates as described in C2.1.1.2 above.

The site must be visited as often as the works require for the execution of all duties on the Project. The Service Provider must be available at 24 hours' notice to visit the site if so required. All costs in this regard will be deemed to be included in the applicable fees as stated in C2.1.1.1.

The offices of the employer must be visited as often as the works require for the execution of all duties on the Project. The Service Provider must be available at 24-hour notice to visit the site if so required.

However, when the Service Provider is requested in writing by or obtained prior approval in writing from the Employer to attend specific meetings at any of the Employer's other offices or any meetings on site or elsewhere, he will be remunerated **according to the provisions under C2.1.3.2 to C2.1.3.6 herein**.

"For purpose of this tender, the tenderer is required to provide an address in Eastern Cape from which all travel would be deemed to originate and will be considered as the tenderer's office". Travelling cost will be refunded for the full distance covered per return trip measured from the office of the Service Provider appointed, upon the submission of proof of such travelling. The Service Provider is expected to provide a travel plan as part of the inception report.

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- C2.1.2.5 All fee accounts must be accompanied by an updated original written certification by the quantity surveyor, if appointed, of the amount(s) on which fees are based. The onus, however, rests on the Service Provider to calculate fees on the appropriate value and according to the correct fee scale, read in conjunction with this Contract.
- C2.1.2.6 All fee accounts need to be signed by a principal of the Service Provider and submitted in original format, failing which the accounts will be returned. Copies, facsimiles, electronic and other versions of fee accounts will not be considered for payment.
- C2.1.2.7 For all Services provided on a time basis, time sheets giving full particulars of the work, date of execution and time duration, should be submitted with each fee account.
- C2.1.2.8 Payments to the Service Provider will be made electronically according to the banking details furnished by the Service Provider. Any change in such banking details must be communicated to the departmental project manager timeously. Fee accounts, correct in all respects, will be deemed submitted when received by the Employer and settled when electronically processed by the Employer. The Employer reserves the right to dispute the whole account, any item or part of an item at any time and will deal with such case in terms of clause 14.3 of the Standard Professional Services Contract.
- C2.1.2.9 Accounts for Services rendered may be submitted on the successful completion of each stage of work. Interim accounts will only be considered during the construction stage of the works and then not more frequently than quarterly except if otherwise agreed between the authorised and designated representative of the Service Provider and the Employer. Payment of accounts rendered will be subject to the checking thereof by the departmental project manager. The Employer reserves the right to amend the amounts claimed in order to conform to the rates stipulated in this Contract and make payment on the basis of the balance of the account in accordance with clause 14.3 of the Standard Professional Services Contract.
- C2.1.2.10 Fee accounts shall be submitted on the Employer's prescribed format, obtainable on the Employer's Website: http://www.publicworks.gov.za/ under "Consultants Guidelines" item 9.3.

C2.1.4 Time based fees

C2.1.4.1 Fees for work done for a time based fee

Where time based fees are payable (if basis of remuneration has been set at "time basis" according to C2.1.1.1), the various rates per hour tendered for the various levels in C2.2.3 Activity Schedule for Time Based Fees (column (c) "Tenderer's rates for Time Based Fees") and the principles as laid down below will be used.

C2.1.4.2 The various levels (referred to in C2.2.3 Activity Schedule for Time Based Fees) are the levels referred to in categories A to D below.

To determine the time based fee rates, the professional and technical staff concerned are divided into:-

Category A: Expert professional registered

in respect of a private consulting practice in architecture, shall mean a top practitioner whose expertise and relevant experience is nationally or internationally recognized and who provides advice at a level of specialization where such advice is recognized as that of an expert.

Category B: Principals

where level of expertise and relevant experience is commensurate with the position, performs work of a conceptual nature in architectural design and development, provides strategic guidance in planning and executing a project and/or carries responsibility for quality management pertaining to a project

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Category C: Registered professional architect

in respect of a private consulting practice in architecture, shall mean all salaried professional staff with adequate expertise and relevant experience performing work of a relevant professional nature and who carry the direct technical responsibility for one or more specific activities related to a project. A person referred to in level A and/or B above may also fall into this level if such a person performs work of a relevant professional nature at this level.

Category D: Other technical Personnel

in respect of a private consulting practice in architecture, shall mean all other salaried technical staff with adequate expertise and relevant experience performing work of a relevant professional nature with direction and control provided by any person contemplated in levels A, B or C above.

Hourly rates calculated in terms of all the above shall be deemed to include overheads and charges in respect of time expended by clerical Personnel, which shall, therefore, not be chargeable separately.

C2.1.4.3 Work will be remunerated for at the level in which it falls as defined in C2.1.4.2 above, irrespective of whether the person who in fact executed the work functions at a higher level of responsibility and competence.

C2.1.4Q Time based fees

C2.1.4.1Q Fees for work done under a time based fee

Where time based fees are payable (if basis of remuneration has been set at "time basis" according to C2.1.1.1), the various rates per hour tendered for the various levels in C2.2.3 Activity Schedule for Time Based Fees (column (c) "Tenderer's rates for Time Based Fees") and the principles as laid down below will be used.

C2.1.4.2Q The various levels (referred to in C2.2.3 Activity Schedule for Time Based Fees) are the levels referred to in paragraphs A to D below.

To determine the time based fee rates, the professional and technical staff concerned are divided into:-

Category A: Expert professional registered quantity surveyor

in respect of a private consulting practice in quantity surveying, shall mean a top practitioner whose expertise and relevant experience is nationally or internationally recognized and who provides advice at a level of specialization where such advice is recognized as that of an expert.

Category B: Principals

where level of expertise and relevant experience is commensurate with the position, performs work of a conceptual nature in quantity surveying design and development, provides strategic guidance in planning and executing a project and/or carries responsibility for quality management pertaining to a project.

Category C: Registered professional quantity surveyor

in respect of a private consulting practice in quantity surveying, shall mean all salaried professional staff with adequate expertise and relevant experience performing work of a relevant professional nature and who carry the direct technical responsibility for one or more specific activities related to a project. A person referred to in category A and/or B above may also fall into this category if such person performs work of a relevant professional nature at this level.

Category D: Other technical Personnel

in respect of a private consulting practice in quantity surveying, shall mean all other salaried technical staff with adequate expertise and relevant experience performing work of a relevant professional nature with direction and control provided by any person contemplated in categories A, B or C above.

Hourly rates calculated in terms of all the above shall be deemed to include overheads and charges in respect of time expended by clerical Personnel which shall, therefore, not be chargeable separately.

C2.1.4.3Q Work will be remunerated for at the level in which it falls as defined in C2.1.4.2 above, irrespective of whether the person who in fact executed the work functions at a higher level of responsibility and competence.

C2.1.3En Value based fees for Civil-, Electrical-, Mechanical, Structural and Agricultural Engineers.

C2.1.3.1En Fees for work done under a value basis fee

Where value based fees are payable (if basis of remuneration has been set at "value basis" according to C2.1.1.1), the Service Provider will be remunerated for Services rendered, subject to the provisions in C2.1.2 above and subject to the specific terms and conditions stated below and elsewhere in this document, in accordance with the **Guidelines for Services and Processes for Estimating Fees for Persons Registered (2015) in terms of the Engineering Profession Act, 2000 (Act No. 46 of 2000)** dated 4 December 2015 Government Gazette No. 39480. This document is referred to as the "Guidelines for Engineering Services (2015)" hereinafter.

and

Guidelines Scope of Services and Tariff of Fees for Persons Registered (2021) in terms of the Engineering Profession Act, 2000 (Act No. 46 of 2000) dated 26 March 2021 Government Gazette No. 44333. This document is referred to as the "Guidelines for Engineering Services (2021)" hereinafter. This tariff of fees will be payable for the full Period of Performance.

C2.1.3.2En Normal services

The fee for normal services shall be the tendered percentage based on the fee provided in the Guidelines for Engineering Services (2015), clause 3.2.

Where the Service Provider is required to perform a portion of the normal services only, the relevant portion of the fee shall be paid.

C2.1.3.3En Interim payments to the Service Provider

For the purposes of ascertaining the interim payments due, the **cost of the works**, which shall exclude any provisional allowances made to cover contingencies and escalation, shall be:

- the applicable portion of the net amount of the accepted tender, or
- if no tender is accepted, the net amount of the applicable portion of the lowest suitable tender, unless acceptable motivation can be provided to prove that such amount is unreasonable, or
- if the contract is awarded by negotiation the negotiated price, or
- if no tenders are invited or if no suitable tenders are received or if no negotiation is concluded, the estimate. The estimate shall be the one accepted by the Employer as representing the value of the works, which for purposes of interim payments will be deemed to be 80% of the engineers estimate or if appointed, 80% of the quantity surveyors estimate.

C2.1.3.4En Fees for documentation for work covered by a provisional sum

Where a provisional sum is included in the bills of quantities for work to be documented at a later stage, the documentation fee in respect of such work shall be remunerated at the time when the documentation has been completed. The fee shall relate to the type of documentation drawn up by the civil engineer in respect of each section of such work.

- C2.1.3.5En Time charges for work done under a value based fee
 Where time charges are payable according to clause 4.2 of the Guidelines for Engineering
 Services (2015) C3.3 (if basis of remuneration has been set at "value based" according to
 C2.1.1.1), the principles as described in the Guidelines for Engineering Services (2015),
 clause 4.4, and the rates set out below, will be applicable.
- C2.1.3.5.1En Time charges are reimbursable at rates applicable at the time of the actual execution of the specific service. The "Rates for Reimbursable Expenses" as amended from time to time and referred to below, is obtainable on the Employer's Website: http://www.publicworks.gov.za/ under "Documents"; "Consultants Guidelines"; item 1.
- C2.1.3.5.2En The scale of fees on time charges, on which Value Added Tax is excluded, shall be at the following rates per hour, rounded off to the nearest rand: (see Table 8 of "Rates for Reimbursable Expenses" for the actual amounts calculated in accordance with to the principles laid down below):
- (i) for a person in category A and B: 18,75 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 13 salary range (Director) in the Public Service;
- (ii) for a person in category C: 17,5 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 12 salary range (Deputy Director second leg.) in the Public Service;
- (iii) for a person in category D: 16,5 cents for each R100,00 of his/her gross annual remuneration; provided that this hourly rate shall not exceed 16,5 cents for each R100,00 of the total annual remuneration package attached to the lowest notch of a level 11 salary range (Deputy Director first leg.) in the Public Service.

Hourly rates calculated in terms of (i), (ii) and (iii) above shall be deemed to include overheads and charges in respect of time expended by clerical Personnel which shall, therefore, not be chargeable separately.

- C2.1.3.5.3En Unless otherwise specifically agreed in writing, remuneration for the time expended by principals in terms of C2.1.3.5.2 (i) above on a project shall be limited to 5 per cent of the total time expended for time charges in respect of the Project. Any time expended by principals in excess of the 5 per cent limit shall be remunerated at the rates determined in (ii) or (iii) above.
- C2.1.3.5.4En Notwithstanding the above, where work is of such a nature that Personnel as described in C2.1.3.5.2 (iii) above are capable of performing such work, it shall be remunerated at that level and not at the rates described in (i) and (ii) above, irrespective of who in fact executed the work.
- C2.1.3.5.5En Gross annual remuneration in C2.1.3.5.2 (iii) above shall mean basic salary and guaranteed annual bonus; fringe benefits not included in basic salary; income benefit, as determined from time to time by the South African Revenue Services for income tax purposes, for the private use of a motor vehicle by the employer; employer's contribution to pension/provident fund, medical aid and group life assurance premiums; Compensation Fund and Unemployment Fund contributions, Metropolitan Council levies and any other statutory contributions or levies; all other costs and benefits as per conditions of appointment but excluding any share of profit and payment for overtime.
- C2.1.3.5.6En The salaries referred to in C2.1.3.5.2 (i) to (iii) above can change from time to time, which will, therefore, change the rates applicable. These rates will, however, only be adjusted on the first day of each calendar year irrespective of any changes in salary ranges during the relevant year. The rates applicable at the time of the execution of the work as set out in Table 8 of the "Rates for Reimbursable Expenses", as adjusted from time to time, may be claimed.
- C2.1.3.6En Additional Services
- C2.1.3.6.1En Additional Services pertaining to all Stages of the Project
 Unless separately provided for hereunder and scheduled in the Activity Schedule, no separate payment shall be made for the additional services specified in C3.3.2.1. The cost of providing these services shall be deemed to be included in the value based fee tendered for normal services.

C2.1.3.6.2En Construction monitoring

The construction monitoring requirements are as specified in C3.3.2.2.

- (a) If <u>Level One</u>, <u>part time</u>, monitoring has been specified then no separate payment shall be made for construction monitoring staff as specified in C3.3.2.2 (i)-(iii) or for the transport of the monitoring staff as specified in C3.3.2.2 (iv). The cost of providing construction monitoring staff and transport shall be deemed to be included in the value based fee tendered for normal services.
- (b) If <u>Level Two, full time</u>, monitoring has been specified then provision shall be made in the Activity Schedule for the envisaged site staffing requirements as specified in C3.3.2.2 (i)-(iii). The unit of measure shall be the rate per calendar month (*pro rata* for part of a month). Payment shall only be applicable for the period actually established on site and shall in no instance be prior to the date of official handover of the Works to the Contractor or after the date of issue of the Certificate of Completion for the Works contract. The rates tendered for the relevant site staff shall include full compensation for all costs including, inter alia, the following:
- Salary
- Additional allowances
- Bonuses
- · Leave and sick leave
- All company contributions such as provident fund, group life benefits, medical aid etc.
- Levies
- Office equipment as set out in C3.3.2.2 (iii)
- · Relocation cost and accommodation
- Travelling
- Handling cost and profit.

Payment for personnel shall exclude any periods of leave or sick leave. Time sheets for staff shall be included in the monthly fee account submitted to the Employer for payment. Replacement of staff as a result of any extended period of leave or sick leave outside of the normal contractor's year end break shall be to the approval of the Employer.

No separate payment shall be made for the transport of the construction monitoring staff as specified in C3.3.2.2 (iv) and the cost of the transport shall be deemed to be included in the monthly rate tendered for the provision of the staff.

C2.1.3.6.3En Occupational Health and Safety Act, 1993 (Act No. 85 of 1993)

No separate payment shall be made for the service specified in C3.3.2.3. The cost of providing this service shall be deemed to be included in the value based fee tendered for normal services. **N/A**

C2.1.3.6.4En Quality Assurance System

No separate payment shall be made for the implementation of a quality management system as specified in C3.3.2.4. The cost of providing this service shall be deemed to be included in the value based fee tendered for normal services.

C2.1.3.6.5En Lead Consulting Engineer

No separate payment shall be made for assuming the leadership of an Employer specified joint venture, consortium or team of consulting engineers as specified in C3.3.2.5. The cost of providing this service shall be deemed to be included in the value based fee tendered for normal services.

C2.1.3.6.6En Principal Agent of the Client

No separate payment shall be made for assuming the role of principle agent of the Employer if specified in C3.3.2.6. The cost of providing this service shall be deemed to be included in the value based fee tendered for normal services.

C2.1.3.6.7En Environmental Impact Assessment

No separate payment shall be made for the service specified in C3.3.3.1. The cost of providing this service shall be deemed to be included in the value based fee tendered for normal services. **N/A**

C2.1.3.6.8En Other unspecified services

The Employer may order duties that fall outside the scope of the project as tendered. Such additional duties may involve, but not limited to:

- · Additional design requirements
- · Evaluation of alternative tenders
- Additional investigations during the Defects and Liability Period
- · Diverse other services

Any such additional services that may be required will be remunerated on a Time Basis as set out in C2.1.3.5. The level of expertise necessary for any such additional work shall be concomitant with the issues to be addressed. The category of personnel necessary to undertake the work shall be approved by the Employer. Any additional identified service shall be fully scheduled and submitted to the Employer for approval prior to the commencement thereof.

C2.1.4En Time based fees

C2.1.4.1En Fees for work done under a time-based fee

Where time based fees are payable (if basis of remuneration has been set at "time basis" according to C2.1.1.1), the principles as described in clauses 4.4 (1), (2) and (3) of the Guidelines for Engineering Services (2010), excepting that the rates referred to in clause 4.4 (3) shall be replaced by the various rates per hour tendered for the various categories in C2.2.3 Activity Schedule for Time Based Fees, column (e).

- C2.1.4.2En The various categories referred to in C2.2.3 Activity Schedule for Time Based Fees, are the categories described in clauses 4.4 (2) of the Guidelines for Engineering Services (2010).
- C2.1.4.3En Work will be remunerated for at the category level in which it falls as defined in C2.1.4.2 above, irrespective of whether the person who in fact had executed the work functions at a higher category of responsibility and competence.

C2.1.5 Set off (All Professions)

The Employer reserves the right to set off against any amount payable to the Service Provider, any sum which is owing by the Service Provider to the Employer in respect of this or any other project.

C2.1.6 Typing, printing and duplicating work and forwarding charges (All Professions)

C2.1.6.1 Reimbursable rates

The costs of typing, printing and duplicating work in connection with the documentation which must of necessity be done, except those which must in terms of the relevant Manual or other instructions be provided free of charge, shall be reimbursable at rates applicable at the time of the execution of such work. The document "Rates for Reimbursable Expenses" as amended from time to time and referred to below, is obtainable on the Employer's Website: http://www.publicworks.gov.za/ under "Documents"; "Consultants Guidelines"; item 1.

C2.1.6.2 Typing and duplicating

If the Service Provider cannot undertake the work himself, he may have it done by another service provider which specialises in this type of work and he shall be paid the actual costs incurred upon submission of statements and receipts which have been endorsed by him confirming that the tariff is the most economical for the locality concerned.

If the Service Provider undertakes the work himself, he shall be paid in respect of actual expenses incurred subject to the maximum tariffs per A4 sheet as set out in Table 1 in the "Rates for Reimbursable Expenses".

Typing and duplicating expenses shall only be refunded in respect of the final copies of the following documents namely formal reports, formal soil investigation reports, specifications, feasibility reports, bills of quantities, material lists, minutes of site meetings and final accounts. The cost of printed hard covers shall only be paid in respect of documents which will be made available to the public such as bills of quantities and specifications or where provision of hard covers is specifically approved.

The typing of correspondence, appendices and covering letters are deemed to be included in the value based fees and time base fees paid.

C2.1.6.3 Drawing duplication

- (a) For drawing duplication the standard rate as set out in Table 2 in the "Rates for Reimbursable Expenses" may be claimed **or** may be claimed according to the provisions as in (b) or (c) below.
- (b) If the Service Provider undertakes the duplication of drawings, using his own duplication equipment, he shall be paid the actual cost incurred on condition that it is not higher than the lowest of three quotations of local firms doing drawing duplication in his locality. Such quotations must accompany his account.
- (c) If the Service Provider does not undertake his own drawing duplication, he shall be paid the lowest of three quotations of local firms doing plan printing in his locality. Such quotations must accompany his account.
- (d) Should there not be three firms doing drawing duplication in his locality, it must be mentioned on his account and the available quotation(s) must then accompany the account.

(The cost of providing all polyester negative prints required to form part of the original set of drawings, as-built drawings including computer assisted drawing records for all facets/disciplines involved in the project are included in the tendered fees and will not be reimbursed separately.)

C2.1.6.4 Forwarding charges

- (a) Only the charges in respect of the forwarding of parcels by courier or air freight on special request by the Employer will be refunded, provided that such charges will not be refunded if the request had been made as a result of a delay caused by the Service Provider.
- (b) The cost of postage, facsimile transmissions, telephone calls, e-mails, etc., is deemed to be included in the value-based fees and time based fees paid.

C2.1.7 Travelling and subsistence arrangements and tariffs of charges

Notwithstanding the ruling in C2.1.2.4 above (regarding disbursements and travelling expenses which will not be paid), when the Service Provider is requested in writing by or obtained prior approval in writing from the Employer to attend specific meetings at any of the Employer's offices or any extraordinary meetings on site or elsewhere, he will be remunerated according to the provisions under C2.1.7.1 to C2.1.7.5 herein.

C2.1.7.1 General

The most economical mode of transport is to be used taking into account the cost of transport, subsistence and time. Accounts not rendered in accordance herewith may be reduced to an amount determined by the Employer.

As the tariffs referred to hereunder are adjusted from time to time, accounts must be calculated at the tariff applicable at the time of the expenditure.

Where journeys and resultant costs are in the Employer's opinion related to a Service Provider's malperformance or failure, in terms of this Contract, to properly document or coordinate the work or to manage the Contract, no claims for such costs will be considered.

Travelling time and costs will not be reimbursed from the Service Providers' office to the Employers' office in 15 Coutts Street, Block H, Ocean Terrace, Quigney, East London.

C2.1.7.2 Travelling time

Fees for travelling time are as set out in Table 8 in the "Rates for Reimbursable Expenses".

Fees are payable for travelling time at the tariff, as set out in C2.1.3.10 Time charges for work done under a value based fee. Travelling time will be fully reimbursed.

C2.1.7.3 Travelling costs

Travelling costs to attend meetings and any other related activities at the appointing office of the Employer will not be reimbursed and are deemed included in the hourly rates tendered for personnel. In all other cases travelling costs will be reimbursed at the rates set out in Table 3 in the "Rates for Reimbursable Expenses" obtainable from the Department of Public Works website: www.publicworks.gov.za.

Except for travelling as described in the previous paragraph, travelling costs will be refunded for the full distance covered per return trip measured from the office of the Service Provider appointed.

Compensation for the use of private motor transport will be in accordance with the Government tariff for the relevant engine swept volume, up to a maximum of 1600 cubic centimetres, prescribed from time to time and as set out in Table 3 in the "Rates for Reimbursable Expenses" obtainable from the Department of Public Works website: www.publicworks.gov.za.

C2.1.7.4 Hired vehicles

In cases where use is made of hired vehicles, the most economical sized vehicle available is to be used but compensation shall nevertheless be restricted to the cost of a hired car not exceeding a capacity of 1300 cc. Where use of a special vehicle is essential (e.g. four track or minibus to accommodate more people), prior approval in writing must be obtained from the departmental project manager.

C2.1.7.5 Subsistence allowance

The subsistence allowances are as set out in Tables 4 and 5 in the "Rates for Reimbursable Expenses" obtainable from the Department of Public Works website: www.publicworks.gov.za.

Only actual costs are payable in respect of absence from office of less than 24 hours.

Should the daily tariff as set out in Table 4 be inadequate, substantiated actual costs plus a special daily allowance as shown in Table 5 for incidental expenses, and may be claimed. It must be noted that claims may only be according to Table 4 or Table 5. Accommodation should be limited to the equivalent of a three star hotel and no alcoholic beverages or entertainment costs may be claimed for.

C2.2 Activity Schedule

C2.2.1 Summary Activity Schedule for Time Based Fees for all Professional Services comprising the Service Provider

ITEM NO. 1: PLANNING, STUDIES, INVESTIGATIONS AND ASSESSMENTS

Item	Activity Description	Unit	Quantity	Rate	Amount	
No					R	С
1.1	Provide planning, studies, investigations and assessments services as described in the Scope of Work in respect of:	Provisional Sum	-	-	800 000	00
	Appraise and report on the Employer's requirements with particular regard to site information, planning and statutory regulations and budget. (e.g. Geotechnical Studies)					
1.2	Extra over item above in respect of all other costs, overhead charges and profit.	%	800 000			
1.3	Environmental (EIA), Heritage (HIA) and/or Traffic (TIA) Impact Assessments and authorisation on proposed site suitability for project.	Provisional Sum	-	-	2 400 000	00
1.4	Extra over item above in respect of all other costs, overhead charges and profit.	%	2 400 000			
1.5	Environmental (EIA), Heritage (HIA) and/or Traffic (TIA) Impact Assessments and authorisation if required, on additional sites.	Provisional Sum	-	-	1 000 000	00
1.6	Extra over item above in respect of all other costs, overhead charges and profit.	%	1 000 000			
1.7	Rezoning of proposed site.	Provisional Sum	-	-	500 000	00
1.8	Extra over item above in respect of all other costs, overhead charges and profit.	%	500 000			
		ТОТА	L OF ITEM 1	TO SUMMARY		

ITEM NO. 2: BASIC FEE FOR NORMAL SERVICES

Item	Activity Description	Unit	Tendered percentage Fee	Amount	
No	No			R	С
2.1	Provide Professional Engineering Services as described in the scope of works in respect of: Stage 1: Inception Stage 2: Concept and Viability Stage 3: Design Development Stage 4: Documentation and Procurement Stage 5: Contract Administration and Inspection Stage 6: Close out	Sum	Estimated Contract value inclusive contingencies and exclusive of VAT (Construction Cost) R270 000 000 (a) Tendered basic fee as a percentage of the estimated contract value (a) above % (b) Price (c) = (b)/100 x (a)		
2.2	Fee discount applicable	%			
			TOTAL OF ITEM 2 TO SUMMARY		

NOTE:

THE EMPLOYER WILL NOT ACCEPT ANY OFFERS WITH A DISCOUNT OF MORE THAN 30% OFF THE RECOMMENDED ECSA FEE SCALE IN ORDER TO ENSURE AN EFFECTIVE AND ACCEPTABLE LEVEL OF SERVICE.

ITEM NO. 3: TIME- BASED SERVICES

Item No.	Description	Unit	Quantity	Rate	Amou R	ınt C			
	d staff applicable to their use as instr cing Schedule:	ructed by C	lient. These	items may be u	sed in lieu of	Item 1			
3.1	Construction Project Manager (Pr. PM)	Hours	2 000						
3.2	Civil Engineer (Pr. Eng.)	Hours	2 000						
3.3	Structural Engineer (Pr. Eng.)	Hours	2 000						
3.4	Agricultural Engineer (Pr. Eng.)	Hours	2 000						
3.5	SACAP Professional Architect	Hours	2 000						
3.6	Quantity Surveyor	Hours	2 000						
3.7	Professional Mechanical Engineer	Hours	1 000						
3.8	Professional Electrical Engineer	Hours	1 000						
3.9	Professional Town and Regional Planning	Hours	1 000						
3.10	Professional Land Surveying	Hours	1 000						
3.11	Professional Environmental Services	Hours	1 000						
	TOTAL OF ITEM 3 TO SUMMARY								

ITEM NO. 4: ADDITIONAL SERVICES

Item No.	Activity Description	Unit		Amount		
140.		Construction period (months)	Rate / month	R	С	
4.1	LEVEL 2: FULL TIME Provide a Level 2 Supervision of all construction work at as defined in pricing assumptions	36				
4.2	LEVEL 1: PART TIME Provide a Level 1 Supervision of all construction work at as defined in pricing assumptions	36				
4.3	Professional Mechanical Engineer	36				
4.4	Professional Electrical Engineer	36				
4.5	Professional Town and Regional Planning	36				
4.6	Professional Land Surveying	36				
4.7	Professional Environmental Services	36				
4.8	Provide inspections, including the services of a site agent, for architectural aspects of a project, as when requested by Employer	36				
4.9	Provide assessments, including the services of a quantity survey, for quantity survey aspects of a project, as when requested by Employer.	36				
4.10	Provision of an independent Facilitator for Social Facilitation	36				

4.11	Provision of an independent Environmental Control/Site Officer (ECO/ESO) to ensure compliance with the Environmental Management Plan (EMP) and Environmental Authorisation (EA), as described in the Scope of Work.	36		
4.12	Act as Employer's agent in terms of Occupational Health and Safety Act, 1993 (Act No. 85 of 1993), and the Construction Regulations, 2003	Tendered fee as a percentage of the estimated contract value (a) in Item No 2.1 above % (d) Price (e)= (d) x (a) 100	(e)	

ITEM NO 5: RECOVERABLE EXPENSES (DISBURSEMENTS)

Item No.	Description	Unit	Quantity	Rate	Amou R	nt c
5.1	Recoverable expenses in respect of printing/copying as specified below:	Provisional Sum		-	500 000	00
	Printing: size A0, Printing: size A1, Printing: size A2,	No No No	500 500 500			
	Printing / copying: size A4 (reports and tender documents only),	No	500			
	Compilation and binding of reports/tender documents, books of drawings.	No	500			
	Electronic Data provided on Compact Disc	No	50			
5.2	Recoverable expenses in respect of traveling.	km	30 000			
5.3	Other costs incurred on behalf of and with the approval of the Employer not covered in any of the other items.	Provisional Sum			500 000	00
5.3.1	Extra over item 5.3 above in respect of all other costs, overhead charges, and profit.	R	500 000.00	%		

SUMMARY OF ACTIVITY SCHEDULE

A: TOTAL OF ITEM NO 1	R
B: TOTAL OF ITEM NO 2	R
C: TOTAL OF ITEM NO 3	R
D: TOTAL OF ITEM NO 4	R
E: TOTAL OF ITEM NO 5	R
D: TOTAL OF ITEMS (1 - 5)	R
E: VALUE ADDED TAX (15% OF E ABOVE)	R
F: TENDER PRICE CARRIED FORWARD TO C1.1 FORM OF OFFER (D + E)	
I, the undersigned, do hereby declare that the above is a properly priced Contract Document upon which my/our tender for tender no: DALRRD EC	
SIGNED ON BEHALF OF THE TENDERER:	
NOTE: 1. Total Financial Offer for Time Based Fees must be ca Acceptance. Failure to carry these over to the above-mention tender non-responsive.	
The Service Provider hereby agrees; should the department require above mentioned disciplines the Service Provider will make these strates.	
Consultant's representative:	
Signature:	
Name:	
Date:	

C2.2 Activity Schedule for Architects

C2.2.1A Activities

- C2.2.1.1A The following list, which is not necessarily exhaustive, indicates activities that may form part of this Service:
 - 1. Work stage 1: Inception
 - 2. Work stage 2: Concept and viability
 - 3. Work stage 3: Design development
 - 4. Work stage 4: Documentation and procurement
 - 5. Work stage 5: Construction
 - 6. Work stage 6: Close-out
 - 7. Supplementary services
 - 8. Other services

all as listed and/or defined in the 2013 - Scope of Architectural Services and Tariff of Fees in respect of services rendered by a person registered in terms of section 19(2) of the Architectural Profession Act, 2000 (Act No.44 of 2000)., as per appendix A.

C2.2.1.2A The tenderer must make provision for all activities necessary for the execution of the service as set out in C3 Scope of Services hereof.

C2.2CE Activity Schedule for Civil Engineer

- C2.2.1CE Activities
- C2.2.1.1CE The services as defined in the C3 Scope of Services are required. The activity schedule below lists the normal services as defined in the Guidelines for Engineering Services (2021), clause 3 and as further defined in C3 Scope of Services, as well as additional services as defined in C3 Scope of Services, of this document. (The clause references refer to the corresponding clauses in the Guidelines for Engineering Services (2021))
- C2.2.1.2CE The estimated normal fees have been calculated using the Guidelines for Engineering Services (2021), by applying the applicable fee scale given in clause 4.2.1 (1)-(2) for an engineering project or clause 4.2.2 (1) for a multi-disciplinary project, to determine the basic fee and by multiplying the basic fee by the applicable multiplication factor given in clause 4.2.1 (4) or clause 4.2.2 (2) respectively. The **cost of the works** and the values used to determine the multiplication factors are defined in C 3.2.2.3.

No allowance has been made in the estimated normal fees below for the **additional services** in C2.1.3.6 that have been specified to be included in the normal fees. The tenderer shall make provision for the cost of the additional services that are to be included under normal services by adjusting the percentage tendered in column (a).

- C2.2.1.3CE The services are to be provided in stages and the proportioning of the fee for normal services over the various stages shall be as set out in the Guidelines for Engineering Services (2021), clause 4.2.2.
- C2.2.1.4CE The tenderer must make provision for all activities necessary for the execution of the service as set out in C3 Scope of Services.

C2.2SE Activity Schedule for Structural Engineers

- C2.2.1SE Activities
- C2.2.1.1SE The services as defined in the C3 Scope of Services are required. The activity schedule below lists the normal services as defined in the Guidelines for Engineering Services (2015), clause 3 and as further defined in C3 Scope of Services, as well as additional services as defined in C3 Scope of Services, of this document. (The clause references refer to the corresponding clauses in the Guidelines for Engineering Services (2015).
- C2.2.1.2SE The **estimated normal fees have been calculated using the** Guidelines for Engineering Services (2021), by applying the applicable fee scale given in clause 4.2.1 (1)-(2) for an engineering project or clause 4.2.3 (1) for a multi-disciplinary project, to determine the basic fee and by multiplying the basic fee by the applicable multiplication factor given in clause 4.2.1 (4) or clause 4.2.3 (2) respectively. The cost of the works and the values used to determine the multiplication factors are defined in C 3.2.2.3.

No allowance has been made in the estimated normal fees below for the additional services in C2.1.3.6 that have been specified to be included in the normal fees. The tenderer shall make provision for the cost of the additional services that are to be included under normal services by adjusting the percentage tendered in column (a).

- C2.2.1.3SE The services are to be provided in stages and the proportioning of the fee for normal services over the various stages shall be as set out in the Guidelines for Engineering Services (2021), clause 4.2.1.
- C2.2.1.4SE The tenderer must make provision for all activities necessary for the execution of the service as set out in C3 Scope of Services.

C2.2Q Activity Schedule for Quantity Surveyor

- C2.2.1Q Activities
- C2.2.1.1Q The following is a list of activities that may form part of this Service, but is not necessarily an all-inclusive list:
- 1. Stage 1: Inception stage
- 2. Stage 2: Concept and viability stage
- 3. Stage 3: Design development stage
- 4. Stage 4: Documentation and procurement stage
- 5. Stage 5: Construction stage
- 6. Stage 6: Close-out stage
- 7. Management services
- 8. Supplementary services
- 9. Disbursements and travelling expenses (see also C2.1.2 hereof)

all as listed and/or defined in the **Guideline Tariff of Professional Fees in Respect of Services Rendered by a Quantity Surveyor in Private Practice** as referred to in C2.1.3.1 (the 2013 Tariff of Professional Fees).

C2.2.1.2Q The tenderer must make provision for all activities necessary for the execution of the service as set out in C3 Scope of Services hereof.

C3 SCOPE OF SERVICES

C3.1 Employer's objectives

This tender is for:

The provision of professional services in consortium / multi-disciplinary for engineering projects, located in the Eastern Cape for a period of three years.

C3.2 Project description

The provision of professional services in consortium / multi-disciplinary for engineering projects for the implementation of infrastructure in support of the Agri-parks programme, production support (AVMP programme) and socio-economic projects facilitated in support of the revitalisation of rural towns and villages. including other internal branches e.g. Co-operatives and Enterprise Development (CED), Land Development Support (LDS), Tenure Implementation Systems (Tenure), Property Management and Restitution located in the Eastern Cape for a period of three years.

C.3.2.1 Scope

The Department of Agriculture, Land Reform and Rural Development wishes to appoint an experienced, suitably qualified and competent Service Provider who has the ability to undertake the following multi-disciplinary / Consortium services:

- 1) Construction Project Management Services
- 2) Architectural design capability,
- 3) Architecture capability,
- 4) Agricultural Engineering capability,
- 5) Civil Engineering capability,
- 6) Structural Engineering capability,
- 7) Quantity surveying capability,
- 8) Mechanical Engineering capability,
- 9) Electrical Engineering capability,
- 10) Town and Regional planning capability,
- 11) Land Surveying capability,
- 12) Geotechnical capability, and
- 13) Environmental capability.

C.3.2.2 Description of services required

The successful tenderer will be required to provide all Normal Services as per the Latest Guideline Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 2000.

Certain Additional Services may also need to be provided by the Service Provider, some of which are included in the Pricing Schedule.

Additional Services

The provision of additional services (Mechanical & Electrical Engineering, Town and Regional Planning, Land Surveying, Geotechnical Services and Environmental Services) (as and when required) pertaining to all stages of the project as described below and;

The provision of all services in respect of way leave applications and approvals.

The Service Provider shall be responsible for all initial service enquiries/wayleave applications from the various service authorities, the requirements of whom shall be carried through into the designs and tender documentation as necessary.

The provision of all services related to targeted procurement.

The Service Provider shall provide all services (as and when required) related to targeted procurement in respect of the construction contract, including but not limited to, incorporation of targeted participation goals, the measuring of key participation indicators, and auditing compliance by the construction contractor.

The provision of a level 2 construction monitoring service for the Engineering aspects of the project, as described in Clause 3.3.2 of Board Notice 201 of 2012: Guideline Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 2000 (Act No. 46 of 2000), as amended or amplified upon in the project brief below.

The provision of specialist inspections –inspections and assessment of the works to assess compliance with specifications – for the Architectural aspects of project, as described in Clause 1.2.1.2 of Board Notice 72 and 73 of 2015: Framework for the Professional Fees Guideline of the annual update of the Professional Fees Guideline issued in terms of the Architectural Profession Act, 2000 (Act No. 44 of 2000), as amended or amplified upon in the project brief below.

The provision of specialist assessments –assessment of the works to measure, evaluation and adjudicate the contractor's claims – for the cost management (quantity survey) aspects of project, payment valuations as described in Clause 10.26 of Board Notice 170 of 2015: Guideline Tariff of Professional Fees issued in terms of the Quantity Surveying Profession Act, 2000 (Act No. 49 of 2000), as amended or amplified upon in the project brief below.

The provision of services as described in the Registration Policies and Guidelines, Code of Conduct for Registered Persons, Recommended Identified Work in terms of the Project and Construction Management Professions Act, 2000 (Act No. 48 of 2000), Board Notice 202 of 2011 as gazette in Government Gazette No. 34858, 23 December 2011.

The provision of all services in respect of acting as the Employer's agent in terms of the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993) and the Construction Regulations, 2014 as described in Clause 3.3.3 of Board Notice 151 of 2014: Guideline Scope of Services and Tariff of Fees for Persons Registered in terms of the Engineering Profession Act, 2000 (Act No. 46 of 2000), as amended or amplified upon in the project brief below.

Act as the Employer's agent in terms of the Occupational Health and Safety Act

The Service Provider, in submitting this tender, shall be deemed to have acknowledged acceptance of the appointment as the client's agent in terms of the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993) and the Construction Regulations, 2014, should the Employer accept the tender.

The Service Provider shall, as such, execute all of the duties of the client as contemplated in the Construction Regulations.

The Service Provider's attention is also drawn to the responsibilities of the designer of a structure in terms of the Construction Regulations, and shall comply with all requirements in this regard.

The Service Provider shall, apart from conducting his own activities in compliance with the Occupational Health and Safety Act, 1993 (Act No. 85 of 1993) and Construction Regulations, 2014, ensure that any subconsultants/sub-contractors employed by the Service Provider also comply with the requirements of the Act and Regulations. The Service Provider shall enter into an agreement with the Employer in this regard before the commencement of any work related to this contract (Form C1.3, Part C1 Agreements and Contract Data, refers).

• The Project Management Team

Will be expected to assist the Client in contracting professionals and/or building contractors in the built environment and to manage such contracts on behalf of the Employer. In addition the Project Management Team will be required to amongst other functions normally required in projects of this nature, provide the following functions:

- a) Act as the Employer's agent
- b) Advise the Employer on matters relating to:

- i. Land use and Community establishment
- ii. Environmental Assessment
- iii. Design frameworks
- iv. Advise the department in terms of all engineering works
 - Develop TORs for contracting other professionals and/or building contractors.
- c) Assist the department with the assessment of work and payment certificates Assist the department with the assessment of work and payment certificates submitted by registered professionals and/or building contractors in the built environment.
- d) Provide overall management and co-ordination of the project.
- e) Assume the role of secretariat for the project team committee.
- f) Provide professional advice and make presentations where required.
- g) Keep proper records (according to an agreed system which will be approved) of all information relating to the project; technical and otherwise.

In addition the Service Provider will ensure:

That there is an allocated Project Manager that will report to the Director Rural Infrastructure Development or a Delegated Official, as and when required. The Project Manager must have a proven track record of:

- 1) Managing and executing complex infrastructure projects within the built environment.
- 2) Working with National, Provincial and municipal level stakeholders.
- 3) Must have excellent written and verbal communication skills.
- 4) Must have excellent presentation skills.
- 5) Must have excellent Organisational skills
- 6) Must be able to draft Terms of Reference (TOR) for the DALRRD to appoint a Service Provider/s to work in the infrastructure projects.
- 7) Must have full back office support of the appointed service provider in order to obtain the expertise and skill required to complete any task.
- 8) The Project Manager must be a principal registered professional in the built environment, with project, construction and contract management experience, of complex projects.
- 9) This individual should have more than 4 years Project Management Experience.
- 10) 3 references are required. (See Appendix B: Resource Information Sheet).
- Project Manager has an experience and
- 1) Will keep project schedules up to date and provide detailed weekly (or at agreed frequency) progress reports and risk registers on the project and other relevant programme information.
- 2) Keep accurate records, minutes, action lists and organise meetings.
- 3) To ensure all documents and files are kept up-to-date at all times and perform secretarial functions.
- That project staff are able to make travel plans at short-notice to meet with stakeholders as and when required by the DALRRD.
- All Other Professionals must complete <u>Appendix B: Resource Information Sheet.</u>

The required professional services will be executed by the professional team under the control and management of the designated departmental project manager (delegated official). The Employer reserves the right to replace the mentioned departmental project manager with another member of its staff or any individual/firm from the private sector should it be deemed necessary at any stage during the execution of the Project.

C.3.2.3 Location of the Project

a) General

The office of the Employer to which this contract applies is located at the physical address: <u>15 Coutts Street</u>, <u>Ocean Terrace</u>, <u>Quigney</u>, <u>East London</u>, <u>5200</u>. The Service Provider shall execute all work in relation to this project at his/her own offices.

b) Site Background

The consulting firm will be required to work in various municipal areas as required; located in Eastern Cape Province.

C.3.2.4 Project Programme

The duration of this contract will be for a three year period. Once the Contract becomes effective, the consultant or his representative must be available within 2 working days of request from the Employer.

The consultant shall provide the proposed program to be used when rolling out the project. The final programme for the project in the form of a Gantt chart, indicating overlaps between various tasks, shall be prepared by the appointed Service Provider and approved by the Department. The programme shall be in sufficient detail to monitor the Service Provider's performance and shall as a minimum contain the information contained in the table 1.2.2.4.

All the service providers' staff (professionals) will be required to provide weekly timesheets based on actual work done.

No agreed milestones may be extended beyond the timeframes outlined in the programme without acceptable motivation and approval by the Department.

Table 1.2.2.4: Proposed Project Programme

The time frames below are indicative time frames and the appointed Service Provider will determine the actual timeframes in the inception report.

	Time		
ID	KEY TASKS	MILESTONE	TIMEFRAME (Working days)
PROJE	CT EXECUTION:		
1	Project briefing, Appraisal and definition of the project	Project inception report submitted with Project schedule - signed off by Director.	14 days
2	Design concept Develop project concept, design criteria, surveys, cost estimates, etc.	Preliminary Design Report	30 days
3	Approval of work done and revisions	Preliminary Design Report - signed off by Director.	10 days
4	Final designs, technical specifications,	Detailed Designs	20 days
5	Tender advertisement, final tender documents, briefing of contractors, tender closing and opening.	Bid Specifications Committee approval	30 days
6	Submission of tender report by the service provider	Bid Evaluation, Adjudication and Recommendations Committee approval	10 days

	Time		
ID	KEY TASKS	MILESTONE	TIMEFRAME (Working days)
7	Project Management and Technical Supervision on-site	Construction period monitoring and management Progress minutes, Close-out report, etc.	Construction period in months
8	Administrative and technical support during consultation meetings and technical meeting relating to any of the sites.	Minutes, Agendas,	On-going

C.3.2.5 Information available from Employer

The Service Provider must make arrangements to collect any other data and information that is required to complete its designs. The Service Provider must also make provision in its pricing for any extra cost that would be incurred in obtaining any other information and data.

C.3.2.6 Places for the Performance of Specific Tasks

It is anticipated that the majority of the work involved in the reporting, preliminary design and detail design and tender stages will be undertaken at the Service Provider's local office/sub-consultants' offices. The construction and architectural monitoring services will take place at the site of each identified project.

The Service Provider's personnel will however be required to attend meetings elsewhere in the Eastern Cape as and when required, and it may be necessary to carry out inspections at the building contractor's (or his subcontractor's) yard(s) wherever they may be.

Traveling will only be reimbursed from the Service Providers Eastern Cape office to the site; and not to the Employer's office.

C.3.2.7 Reporting Requirements and Approval Procedure

Aside from the particular reports required in terms of the six stages of a project (the Planning, Studies, Investigations and Assessments Reports; Conceptual Planning Report; Tender Evaluation Report; Contract Progress Reports and Project Close-Out Report), the Service Provider may be required to prepare, or contribute to, ad hoc reports on specific aspects of the project.

Furthermore, the Service Provider shall meet with the Employer as and when reasonably instructed by the Employer to discuss and minute progress of the services. Notwithstanding any other requirements, the Service Provider shall submit a bi-weekly progress report to the Employer in a format approved by the Employer.

All project milestones including associated reports are to be approved by the Departmental Project Manager prior to proceeding to the next stage of the project. Cost reports, cash flows and execution programmes are also subject to the approval of the Departmental Project manager.

C.3.2.8 Safety

The service provider shall provide all safety equipment as required for his staff and shall undertake all duties in conformance with the relevant Occupational Health and Safety legislation.

C.3.3 Extent of the Services

- C3.3.1 All services as defined above.
- C3.3.3 Additional Services (Other)
- C3.3.3.1 The Employer may order duties that fall outside the scope of the project as tendered. Any such additional services that may be required will be remunerated as set out in the Pricing Data.

C3.4 Use of reasonable skill and care

It will be expected of the Service Provider to apply reasonable skills and due diligence in the execution of the duties stipulated in this document which shall include *inter alia* the following:

Although the Service Provider's documents may be scrutinised by the Employer, this shall in no way relieve him of his professional responsibility for the proper and prompt execution of his duties. The Employer shall also be entitled to have any documentation or calculations verified by Others. In the event of mal performance, default or negligence, the Employer shall have the right to claim compensation or damages and set off such against any amount payable.

During assessment of any existing facilities, which may have a direct bearing on the Project, the Service Provider shall determine deficiencies with such facilities in terms of the Occupational Health and Safety Act, 1993 (Act 85 of 1993), the SANS 10400, etc. and recommend measures to rectify those during the project execution phase.

The departmental project manager shall be notified by the Service Provider and his personnel of any transgression of *inter alia* the Occupational Health and Safety Act, 1993 (Act 85 of 1993) and environmental legislation during the Service Provider's operation pertaining to the Contract regardless of who may be involved.

C3.5 Role Players

It will be required of the Service Provider to co-operate with the following role players:

Local, provincial and national authorities, statutory bodies, governmental departments, Others, as may be required from time to time, including the client department/end user(s).

C3.6 Brief

C3.6.1 Target dates and times

The Service Provider will be expected throughout to give preference to the execution of the work involved in this commission.

The work of all Service Providers will be co-ordinated by the principal agent. All work is to be performed by the persons listed as Key Persons and persons under their supervision and further be executed as described in the Programme according to clause 3.14 of the Contract Data (and/or PEP according to the same clause, if applicable).

During the construction phase of the Project it will be expected of the principal agent to obtain a construction programme from the main contractor to continuously monitor his progress against that programme for compliance and to take whichever steps have been described in the relevant manual and the Working Guideline for Project Managers. This should be done in collaboration with the rest of the professional team, should the progress not be according to the said programme.

C3.6.2 Reporting requirements

Notwithstanding any other requirements as listed elsewhere, the Service Provider shall submit a monthly report indicating progress of the Services.

C3.6.3 Local content

It is the policy of the Employer to give preference to materials and equipment of South African manufacture. The Service Provider is to ensure that, wherever feasible, designs are based on locally manufactured equipment and materials which can meet requirements at competitive prices.

C3.6.4 Design innovation

Given the need for energy efficiency and environmental sustainability in the built environment, each member of the professional team, is required, wherever possible and applicable, to demonstrate design innovation in all aspects of the Service towards "green" design solutions. Aspects to be considered and incorporated in all new building and/or maintenance designs are, *inter alia* but not limited to.

a.) sustainable development

eg. in building form, material choice, construction detailing and methods, recycling ability;

- b.) energy efficiency
- eq.
- i) passive design methods towards energy conservation and consumption: building orientation, exploitation of nature's inherent energy sources),
- ii) energy efficient solutions and installations for lighting, ventilation, cooling, heating, etc (eg. energy efficient light fittings),
- iii) alternative or renewable energy sources where practical/feasible/economical;
- c.) water conservation/saving/re-use methods; and
- d.) environmental friendliness (eg. respect for natural habitat, blending of building with site/environment/surrounding fabric, positioning of buildings, consideration of neighbouring sites' access to sun, wind, view, etc).

C3.6.5 Final disposal of documents

Upon approval and finalisation of the final account of projects requiring a security clearance, it is a requirement that the Service Provider forward to the Employer all documents relating to this service. The same may also be requested on projects not requiring a security clearance.

C3.7 Applicable legislation and standards

This section applies to legislation emanating from national and provincial governments as well as that of any local authorities in whose area of jurisdiction the subject of the appointment falls and which has a bearing on the activities and facilities under this appointment.

All the applicable legislation, which do not specifically allow discretion in respect of compliance by the State, shall be followed exactly as intended by such legislation regardless of any instructions, verbal or in writing, to the contrary. (Refer *inter alia* to Section 41 of the Occupational Health and Safety Act, 1993 (Act 85 of 1993)).

Should any applicable legislation allow discretion in respect of compliance by the State, it shall be followed exactly as intended by the relevant legislation as if no discretion is allowed until such time as specific instructions in writing are issued to the appointed professional team by the departmental project manager.

The Service Provider undertakes to ensure that his actions and outcome thereof including, but not limited to, the facilities to be affected by the Service shall be in accordance with all relevant legislation and upon delivery, will function as required by said relevant legislation. The Service Provider's actions and the outcome thereof will in no way be detrimental to the health and safety of the occupants or persons present therein or in the vicinity thereof. Similarly it must not be detrimental to any aspects of the environment in its structure or operation if operated as specified in operation manual(s). The relevant legislation meant herein, as amended, consist of *inter alia* the following, but not limited to:

- Atmospheric Pollution Prevention Act, 1965 (Act 45 of 1965);
- Construction Industry Development Board Act, 2000 (Act 38 of 2000);
- Council for the Built Environment Act, 2000 (Act 43 of 2000);
- Electricity Act, 1987 (Act 41 of 1987);
- Engineering Profession Act, 2000 (Act 46 of 2000);
- Environmental Conservation Act, 1998 (Act 107 of 1998);
- Fire Brigade Services Act, 2000 (Act 14 of 2000);
- Local Government Municipal Systems Act, 2000 (Act 32 of 2000), municipal by-laws and any special requirements of the local service supply authority;
- National Building Regulations and Building Standards Act, 1977 (Act 103 of 1977);
- National Environmental Management Act, 1998 (Act 107 of 1998);
- National Heritage Resources Act, 1999 (Act 25 of 1999);
- National Water Act, 1998 (Act 36 of 1998);
- Occupational Health and Safety Act, 1993 (Act 85 of 1993);
- Telecommunications Act, 1996 (Act 103 of 1996);
- Water Services Act, 1997 (Act 108 of 1997) and general authorizations;
- the latest issue of SANS 10142: "Code of Practice for the Wiring of Premises";
- the Regulations of the local Gas Board, where applicable and
- all regulations promulgated under the above Acts.

This will be a continuous process throughout the appointment, which will manifest itself during the following phases:

- development of plans and documentation;
- supervision of any Service Providers under the appointment;
- ensuring compliance of the end product;
- compiling and issuing of Instruction/Operational Manuals indicating *inter alia* what the legal and safety requirements entail for the user(s)/operator(s) of the facilities;
- providing instruction to the intended users/operators.

The Service Provider accepts full and complete responsibility (both contractually and/or in delict) regarding compliance with the Occupational Health and Safety Act, 1993 (Act 85 of 1993) for his acts and omissions as well as those of his employees and indemnifies the Employer against any legal action in this regard.

The Service provider undertakes to ensure that the requirements of the Occupational Health and Safety Act, 1993 will similarly apply to the agreement with any sub service providers inclusive of indemnifying the Employer against any legal action regarding the actions and/or omissions by them.

C3.9 Access to land/buildings/sites (All disciplines)

Access to the land/buildings/sites shall be negotiated in consultation with the departmental project manager.

C3.10 Software application for programming (All disciplines)

The Service Provider must avail himself of software to be used in the Project documentation for compatibility with other Service Providers as well as the Employer. Specific requirements for compatibility are specified in the relevant manuals.

C.3.11 Security clearance

It is an explicit condition of this agreement that partners, directors and/or the members of staff who will have insight into the planning of projects requiring security clearance, be kept to a minimum and that such persons will not object to being submitted to a security clearance, if the Employer so requires.

If the latter is applicable, the necessary forms will accompany this tender or be provided to the Service Provider at any stage thereafter. These forms must be completed, if attached, and returned with the tender. It is important to furnish information, which is complete in every respect.

Should the authority responsible for the clearance, for security reasons not be satisfied with the classification obtained of any of the staff members of the Service Provider, it will be a further condition of this appointment that none of such staff members be involved with any aspect of the Project.

All documents pertaining to these projects must be stored in a safe place when not in use so as to ensure that the level of security of the projects is maintained.

The Employer will not accept liability for any costs in this regard.

FINGER PRINTS (except Defence projects)

Persons of whom security clearance is required can obtain a finger print form SAP 91(a) from any police station. Kindly ensure that the police official responsible for taking the finger prints certifies the form since non-certification will result in the form being unacceptable.

C.3.12 Forms for contract administration (All disciplines)

All forms required during contract administration, called PRM forms, are available on the website at http://www.publicworks.gov.za/ under "Consultants Guidelines" item 14. The agreement and conditions of contract to be entered into with the main contractor shall be the GCC 2010 contract. PROFESSIONAL SERVICES CONTRACT

C.3.13 Condition to accept unregistered persons with suitable built environment qualifications on secondment

It is an express term of the contract that the Service Provider, after award of tender, accept unregistered, suitably qualified (built environment) persons in his office for the purpose of exposing the latter to the full extent of professional work, or as may be required according to specific circumstances, in order to gain experience which can be presented to the relevant Council for consideration towards professional registration. The secondment of such unregistered persons will be negotiated with the Service Provider in terms of numbers, periods of training and extent of professional work opportunity to be afforded. The conditions of secondment will be the subject of a separate Memorandum of Understanding with the Service Provider, which will serve as an annexure hereto. Any secondment arrangements will cease upon the professional registration of the seconded person or as agreed on and so included in the aforesaid Memorandum of Understanding. The responsibility for salaries of seconded persons will remain with the Employer, but responsibility for operational expenses, necessary for the execution of the work, will vest with the Service Provider, all of which will be dealt with in the Memorandum of Understanding.

C.4 General Requirements

C4.1 Services

The Services required shall generally be aligned with the duties of an employer regarding professionals in the built environment in the state and may include any of the activities described above or deemed associated thereto.

The Service Provider shall be instructed by the Employer to undertake specific assignments in terms of the contract as and when required during the contract period. Upon receipt of an instruction to undertake an assignment, and following any briefing meeting or clarification correspondence, the Service Provider shall compile a (Project Execution Plan) PEP as stipulated below. Once approved, the PEP shall form the basis of the assignment in terms of scope, programme and remuneration.

C.4.2 Key Persons

The Service Provider shall include the names and supporting documentation in motivation of the expertise of the Key Persons allocated to this contract to undertake assignments in the abovementioned fields. The firm will make all efforts to have all staff allocated to the contract available to fulfil the require contractual obligations, should the firm wish to change or substitute any member of the team this will be done at least 30 days prior to such substitution or change with the DALRRD and in writing and they may only be replaced by individuals with similar or better qualifications and experience, who satisfy the minimum requirements and then only with the approval of the Employer..

C.4.3 Briefing meeting

The Service Provider shall be instructed by the Employer to undertake various assignments relating the duties described above. The Employer shall notify the Service Provider of the assignment, giving all necessary details, including the Employers expectations regarding programme, milestones and deliverables. Such instruction will normally include a briefing meeting at the Employers offices where the scope of the assignment will be clarified. The Service Provider will conform in writing 24 hours after such a briefing meeting the scope of work as understood by the Service provider and any costs or additional costs, this scope of work will be signed off by the DALRRD appointed project manager.

2.4 Project Programme

The Service Provider shall prepare a detailed programme for the performance of the Service, which shall be included in the PEP as described below. The programme shall be in sufficient detail to monitor the Service Providers performance. No agreed milestones may be extended beyond the timeframes outlined in the programme without acceptable motivation and approval by the Employer.

2.5 Project Execution Plan (PEP)

The Service Provider shall prepare a detailed PEP for the assignment following the briefing meeting. A separate PEP will be prepared for each assignment and shall be submitted to the Employer on agreed timeframes. The PEP must contain the Scope of Work for the assignment; the information regarding the programme as stated in C3.2.5; and an exposition of how the Service Provider (a) understands the requirements of the assignment, (b) envisages the execution of the professional work (c) how the listed Key Persons will be assigned to the work in execution thereof.

After written approval, the PEP will form the basis for the management of the assignment. The programme contained in the PEP will become the "programme" as meant in clause 3.14 of the Conditions of Contract. Should circumstance change from the briefing, the Service Provider and the Employer will negotiate a revised PEP to satisfy such change(s). Should the Parties fail to reach agreement on the PEP or revised PEP the matter will be dealt with in terms of the Conditions of Contract.

2.6 Reporting Requirements and Approval Procedure

The Service Provider shall meet with the Employer as and when reasonably instructed by the Employer to discuss and minute progress of the Services.

Reporting will vary between assignments and specific instructions will be given to the Service Provider regarding the reporting requirements at the briefing meeting. The Service Provider in the PEP shall reflect these specific requirements.

Notwithstanding any other requirements, the Service Provider shall submit a monthly report indicating progress of the Services, which he is engaged in.

2.7 Safety

The Service Provider shall provide all safety equipment as required for his staff and shall undertake all duties in conformance with the relevant OHS legislation.

3. General

- 3.1 The Contract Data as provided for in the Consultant's framework TENDER NO: DALRRD EC: 001 (2021/2022) applies together with the additional contract data in this bid document.
- 3.2 The following matters will be included in the Risk Register.*

C3.3A Extent of the Services: Architect

The specific architectural Services required on this Project and referred to in C3.2 above, entails the following for:-

C3.3.1A Full services

Unless otherwise stated, duties will cover the full field of architectural functions.

C3.3.2A Principal agent

Regarding this appointment as principal agent, duties over and above those as architect will include inter alia:

- receiving of instructions from the departmental project manager and distributing to the relevant parties
- · co-ordinating of consultants
- compiling and updating the planning programme
- co-ordinating and arranging site meetings and inspections

- liaising with client department only if specifically so instructed
- · close liaising and co-operating with the departmental project manager
- · furnishing of monthly project reports
- · issuing of written instructions
- · receiving notices according to the building contract
- issuing of monthly interim payment certificates, final payment certificates for practical and final completion
 - making recommendations in respect of the extension of the building contract period and periods where penalties are applicable
 - · ensuring that all final accounts will be corrected and handed in on time
 - administrating of and supervising the building contract in accordance with the requirements, where applicable, as set out in Manual for Private Architects PW 147, and
 - other duties not listed above but which could reasonably be expected of a principal agent as well as those listed in the 2013 NDPW - Scope of Architectural Services and Tariff of Fees.

C3.3QS Extent of the Services Quantity Surveyor

The specific quantity surveying Services required on this Project and referred to in C3.2 above, entails the following for:-

C3.3.1QS Full services

Unless otherwise stated, duties will cover the full field of quantity surveying functions which are to be performed in accordance with the principles as set out in the most recent publication of the Manual for Consultant Quantity Surveyors (QS 001) and which can briefly be summarised as follows:

- establishment of an effective liaison with the architect;
- preparation of estimates;
- application of space and cost guidelines, if applicable. If not applicable the necessary adjustment in fees should be reflected in claims for remuneration;
- preparation of bills of quantities for all work ("all work" shall include *inter alia* electrical, mechanical and any other engineering work):
- administration of the contract:
- submission of monthly status and cost reports covering all aspects of the works in the prescribed formats "Contract Status Report" (PRM036/1) and "Financial Report" (PRM036/2);
- preparation of the final account.

Full services shall also include the following:

the quantity surveyor shall evaluate tenders in consultation with the principal agent and the
professional team and compile and submit such a tender report via the principal agent in the
prescribed format to the departmental project manager. During this process he will maintain

confidentiality of information and not negotiate with any tenderer without written instruction from the departmental project manager;

- determine interim progress payments in consultation with the respective agents;
- include in the final account those portions of the building contract comprising subcontracts, selected subcontracts and nominated subcontracts as drawn up by the respective agents;
- compiling an updated original written certification of the amount(s) on which other consultants'
 fees are based for every account they are allowed to submit. (It is, however, the duty of the
 other consultants concerned to calculate fees on the appropriate value and according to the
 correct fee scale, read in conjunction with their letter(s) of invitation.)

C3.3En Extent of the Services: All Engineering Disciplines

The following services as defined in the 2013 NDPW - Scope of Engineering Services and Tariff of Fees, clause 3, are required: (The clause references refer to the corresponding clauses in the 2013 NDPW - Scope of Engineering Services and Tariff of Fees.)

C3.3.1En Normal Services (clause 3.2) including:

Clause 3.2.2 Stage 2 - Preliminary Design: Concept and Viability, including Stage 1 - Inception

Clause 3.2.3 Stage 3 - Detail Design

Clause 3.2.4 Stage 4 - Documentation and Procurement

Clause 3.2.5 Stage 5 - Contract Administration and Inspection

Completion of all consulting engineering services.

C3.3.2En Additional Services (clause 3.3) including:

C3.3.2.1En Clause 3.3.1 Additional Services pertaining to all Stages of the Project

Should any additional services, of whatever nature be required, it shall be specifically agreed to in writing between the consulting engineer and the client prior to the execution thereof based on a on a time basis as set out in C2.1.4.1. rate agreed to or if such services should become an integral part of the design the value of the works shall be added to the overall value of the respective discipline's work and would then be remunerated on a percentage basis.

(a) Geotechnical investigation

The composition of a geotechnical investigation (number of trial holes, depths, typical tests, etc.) is dependent on a number of variables such as area geology, structure types, etc. The Service Provider must ensure that he compile the investigation in such a way that enough information is acquired for him to be able to design the foundations adequately.

C3.3.2.2En Clause 3.3.2 Construction Monitoring

(i) General

The consultant must make available construction monitoring staff for Level One, (part time), Level Two, (full time), monitoring.

The competence and experience of the tenderer's proposed site personnel shall be an integral part of the Employer's tender evaluation process. On acceptance of their tender by the Employer, the Service Provider shall not be permitted to offer alternative core personnel unless such alternative offer is as a result of a *bona fide* unforeseen circumstance. In such an event, the Employer shall only accept alternative personnel possessing at least similar qualifications and experience to those persons proposed in the tender.

The Employer shall be entitled to instruct the Service Provider to remove from the Works any person employed by the Service Provider on or about the execution of the Works who, in the opinion of the Employer, misconducts himself or is incompetent or negligent in the proper performance of his duties, or whose presence on site is otherwise considered by the Employer, on reasonable grounds, to be undesirable.

(ii) Accommodation

Appropriate housing for the site staff shall be provided by the Service Provider. Site staff shall be housed as near to the location of he Works as may be practically possible. No separate payment will be made for the accommodation of site staff and rates tendered for the relevant site staff shall include full compensation for all accommodation costs.

(iii) Establishment of site office

Provision and maintenance of a site office building, all related services and supply of office furniture will be made under the Works Contract. The Service Provider shall however provide all office equipment and incidentals required for carrying out administration, supervision and inspection of the Works and shall include:

- a) Cell phones, including rental and call charges.
- b) All safety equipment for supervisory staff in accordance with the OHS requirements (e.g. safety jackets, boots, etc.).
- c) All equipment including copier rental, fax machine, consumables, stationary, digital camera, etc.
- d) All necessary computer hardware, software, printers and modems and associated consumables.
- e) Any other items necessary for the capture of all relevant data required for administrating the contract and reporting to the Employer.

One landline, including rental and call costs for work related office and fax usage shall be provided through the Works Contract.

(iv) Transport for site staff

The Service Provider shall provide sufficient appropriate vehicles on site for site staff.

C3.3.2.3En Clause 3.3.3 Occupational Health and Safety Act, 1993 (Act No. 85 of 1993)

The Employer shall appoint a Service Provider under a separate contract as its "agent" as contemplated in the Construction Regulations to the Occupational Health and Safety Act, 1993 (Act 85 of 1993).

The Service Provider under this contract shall however make provision for the incorporation of the Occupational Health and Safety specifications, compiled by others, in the tender documentation, if applicable.

It is a firm requirement that in the designs, planning and supervision of the execution of the work done under the contract resulting from this tender, all applicable regulations and stipulations under OH&SA, (Act 85 of 1993) including regulations and codes of practice etc. are complied with and that the final product shall be in full compliance with said legislation, standards, etc.

Furthermore, the Service Provider shall be fully responsible for the compliance of his operation, equipment as well as staff and persons under his supervision on site whether by invitation instruction or otherwise and regardless of the capacity, purpose and relationship of any such persons to the appointment, to all aspects of all applicable regulations and stipulations under OH&SA, (Act 85 of 1993).

C3.4 Use of reasonable skill and care (All disciplines)

It will be expected of the Service Provider to apply reasonable skills and due diligence in the execution of the duties stipulated in this document which shall include *inter alia* the following:

Although the Service Provider's documents may be scrutinised by the Employer, this shall in no way relieve him of his professional responsibility for the proper and prompt execution of his duties. The Employer shall also be entitled to have any documentation or calculations verified by Others. In the event of malperformance, default or negligence, the Employer shall have the right to claim compensation or damages and set off such against any amount payable.

During assessment of any existing facilities, which may have a direct bearing on the Project, the Service Provider shall determine deficiencies with such facilities in terms of the Occupational Health and Safety Act, 1993 (Act 85 of 1993), the SANS 10400, etc. and recommend measures to rectify those during the project execution phase.

The departmental project manager shall be notified by the Service Provider and his personnel of any transgression, including *inter alia* the Occupational Health and Safety Act, 1993 (Act 85 of 1993) and environmental legislation during the Service Provider's operation pertaining to the Contract regardless of who may be involved.

C3.5 Co-operation with other services providers (All disciplines)

It will be required of the Service Provider to co-operate with the following:

C3.5.1 Service Providers

Service Providers from the following professions are/will be appointed on the Project to form the professional team:

Health and Safety Agent (To be Appointed)

and other service providers as may from time to time be deemed necessary.

Note: No Clerk of Works or Resident Engineer will be appointed by the department or paid for in addition to the tendered amount. All site supervision remains the responsibility of the consultants and must be allowed for in the tender price.

The above-mentioned **Architect** will act as principal agent.

The required professional Services will be executed by the professional team under the control and management of the designated departmental project manager who, at the time of invitation to perform professional Services, will be the person mentioned in T1.1.6. The Employer reserves the right to replace the mentioned departmental project manager with another member of its staff or any individual/firm from the private sector should it be deemed necessary at any stage during the execution of the Project.

C3.5.2 Occupational Health and Safety Act, 1993 (Act 85 of 1993)

The Employer shall appoint a Service Provider under a separate contract as its "agent" as contemplated in the Construction Regulations in the Occupational Health and Safety Act, 1993 (Act 85 of 1993).

The Service Provider under this Contract shall however make provision for the incorporation of the Occupational Health and Safety specifications, compiled by others, in the tender documentation.

It is a firm requirement that in the designs, planning and supervision of the execution of the work done under this contract resulting from this tender, all applicable regulations and stipulations under the Occupational Health and Safety Act, 1993 (Act 85 of 1993) including regulations and codes of practice, etc. are complied with and that the final product shall be in full compliance with said legislation, standards, etc.

Furthermore, the Service Provider shall be fully responsible for the compliance of his operation, equipment as well as staff and persons under his supervision on site whether by invitation, instruction or otherwise and regardless of the capacity, purpose and relationship of any such persons to the appointment, to all aspects of all applicable regulations and stipulations under the act.

C3.5.3 Other role players

Local, provincial and national authorities, statutory bodies, governmental departments, Others, as may be required from time to time, including the client department/end user(s).

C3.6 Brief (All disciplines)

C3.6.1 Target dates and times

The Service Provider will be expected throughout to give preference to the execution of the work involved in this commission.

The work of all Service Providers will be co-ordinated by the principal agent. All work is to be performed by the persons listed as Key Persons and persons under their supervision and further be executed as described in the Programme according to clause 3.15 of the Contract Data (and/or PEP according to the same clause, if applicable).

During the construction phase of the Project it will be expected of the principal agent to obtain a construction programme from the main contractor, to continuously monitor his progress against that programme for compliance and to take whichever steps have been described in the relevant manual and the Working Guideline for Project Managers. This should be done in collaboration with the rest of the professional team, should the progress not be according to the said programme.

C3.6.2 Reporting requirements

Notwithstanding any other requirements as listed elsewhere, the Service Provider shall submit a monthly report indicating progress of the Services.

C3.6.3 Local content

It is the policy of the Employer to give preference to materials and equipment of South African manufacture. The Service Provider is to ensure that, wherever feasible, designs are based on locally manufactured equipment and materials which can meet requirements at competitive prices.

C3.6.4 Design innovation

Given the need for energy efficiency and environmental sustainability in the built environment, each member of the professional team is required, wherever possible and applicable, to demonstrate design innovation in all aspects of the Service towards "green" design solutions. Aspects to be considered and incorporated in all new building and/or maintenance designs are, inter alia but not limited to.

- (a) sustainable development
 - e.g. in building form, material choice, construction detailing and methods, recycling ability;
- (b) energy efficiency

e.g.

- (i) passive design methods towards energy conservation and consumption: building orientation, exploitation of nature's inherent energy sources),
- (ii) energy efficient solutions and installations for lighting, ventilation, cooling, heating, etc. (e.g. energy efficient light fittings),
- (iii) alternative or renewable energy sources where practical/feasible/economical;
- (c) water conservation/saving/re-use methods; and
- (d) environmental friendliness (e.g. respect for natural habitat, blending of building with site/environment/surrounding fabric, positioning of buildings, consideration of neighbouring sites' access to sun, wind, view, etc.).

C3.6.5 Final disposal of documents

Upon approval and finalisation of the final account of projects requiring a security clearance, it is a requirement that the Service Provider forward to the Employer all documents relating to this service. The same may also be requested on projects not requiring a security clearance.

C3.12 Condition to accept unregistered persons with suitable built environment qualifications on secondment (All disciplines)

It is an express term of the contract that the Service Provider, after award of tender, accept unregistered, suitably qualified (built environment) persons in his office for the purpose of exposing the latter to the full extent of professional work, or as may be required according to specific circumstances, in order to gain experience which can be presented to the relevant Council for consideration towards professional registration. The secondment of such unregistered persons

will be negotiated with the Service Provider in terms of numbers, periods of training and extent of professional work opportunity to be afforded. The conditions of secondment will be the subject of a separate Memorandum of Understanding with the Service Provider which will serve as an annexure hereto. Any secondment arrangements will cease upon the professional registration of the seconded person or as agreed on and so included in the aforesaid Memorandum of Understanding. The responsibility for salaries of seconded persons will remain with the Employer, but responsibility for operational expenses, necessary for the execution of the work, will vest with the Service Provider, all of which will be dealt with in the Memorandum of Understanding.

Appendix A

FORM: Key Persons and their jobs / functions in relation to the Services (to be completed by Service Provider)

Please use the table below to ensure that all the required professionals are stipulated and the necessary supporting documents have been attached.

		Profession	Details	Qualification Details		
Professional Service	Name and Surname	Professional Registration(s) Type	Professional Registration Number(s)	Proof attached Yes or No	Qualification	Proof attached Yes or No
Construction Project Manager						
Civil Engineer Structural Engineer						
Quantity Surveyor Agricultural						
Engineer Architect						

RESOURCE INFORMATION SHEET (CV)

Name and Surname	
Professional Registration(s)	CONSTRUCTION PROJECT MANAGER
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered professional Construction Project Manager	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?						
NAME:						
SIGNATURE OF RESOURCE:						
DATE:						

Name and Surname	
Professional Registration(s)	PROFESSIONAL CIVIL ENGINEER
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered professional Civil Engineer	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?							
NAME:							
SIGNATURE OF RESOURCE:							
DATE:							

Name and Surname	
Professional Registration(s)	PROFESSIONAL STRUCTURAL ENGINEER
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered professional Structural Engineer	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?							
NAME:							
SIGNATURE OF RESOURCE:							
DATE:							

Name and Surname	
Professional Registration(s)	PROFESSIONAL AGRICULTURAL ENGINEER
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered professional Agricultural Engineer	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?							
NAME:							
SIGNATURE OF RESOURCE:							
DATE:							

RESOURCE INFORMATION SHEET (CV)

Name and Surname	
Professional Registration(s)	PROFESSIONAL ARCHITECT
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered professional Architect	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?							
NAME:							
SIGNATURE OF RESOURCE:							
DATE:							

RESOURCE INFORMATION SHEET (CV)

Name and Surname	
Professional Registration(s)	QUANTITY SURVEYOR
Professional Registration Number(s):	
Date of Birth:	
ID number:	
Employed by:	
Number of years as registered Quantity Surveyor	
Position held with current employer	

Key projects worked on (align to evaluation requirements)	Name of project	Role in Project	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1								
2								
3								
4								
5								
6								

In your opinion why you would be the right resource for this project, based on your experience?								
NAME:								
SIGNATURE OF RESOURCE:								
DATE:								

Company Experience (to be completed by Service Provider)

CIVIL ENGINERNG PROJECTS	Name of project and Description	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1							
2							
3							
4							
5							
6							
7							

STRUCTURAL ENGINERNG PROJECTS	Name of project and Description	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1							
2							
3							
4							
5							
6							
7							

AGRICULTURAL ENGINERNG PROJECTS	Name of project and Description	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1							
2							
3							
4							
5							
6							
7							

BUILDING WORK PROJECTS	Name of project and Description	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1							
2							
3							
4							
5							
6							
7							

BUILDING WORK PROJECTS	Name of project and Description	Project Value	Duration of Project	Project Start Date	Project End Date	Reference Name	Reference Contact number
1							
2							
3							
4							
5							
6							
7							

Appendix B



Please complete the Table below if there are more than one sub-consultant / contractor.

Table B. 1 List of Sub-consultants / contractors

Name of Sub contractor	Percentage of	Is the sub-contractor	CSD number of the
	Sub-contractor	EME	Sub contractor
			(MAAA)