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1. INTRODUCTION

Animal power has been used for thousands of years in Asia, Europe and North Africa. In South Africa, animal power was used by the indigenous peoples long before the Europeans arrived in 1652. Since then it has played an important role in the development of agriculture in the country. In the course of the twentieth century farmers started to rely more on fossil-fuelled power for transport, mining and large-scale agriculture. From 1960 to 1980 the use of animal traction declined on commercial farms and was replaced almost entirely by tractor-powered mechanisation. For small farmers and rural communities animal power, however, remained essential to their livelihood despite the introduction of government subsidised tractor schemes.

Recent surveys in all the province of South Africa show conclusively that despite the fact that animal traction has all but disappeared from the commercial scene in the country, it is still widely used by small-scale farmers and rural communities to a larger extent for transportation. Traction is also common in most parts of the townships in South Africa. This survey has indicated that at least 400 000 small-scale farmers still use animal traction. Because of high oil prices, the weak Rand and tractor scheme failures, animal traction is now being reconsidered as a source of power that could complement tractor power.

2. HOW WIDELY IS ANIMAL TRACTION USED?

Today in South Africa, the use of animal traction by large-scale commercial farmers is uncommon, however, it is on the increase. A small number of large-scale commercial farmers use horses and oxen for on-farm transport and the cultivation of crops. They have found it more economical than using tractors. Riding horses are frequently used for herding stock and inspection of grazing and fences.

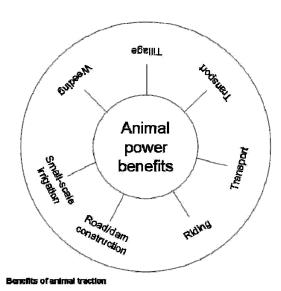
A animal traction survey carried out in 1994 has established that in the rural areas of the country 40 to 80 % of the smallholder farmers visited were using animal power for transport and cultivation. Even in areas where tractors are used for ploughing, weeding and transporting manure this is also done by means of draught animals. They are also used for mowing and raking hay, spreading fertilisers, dam building, logging and often for transporting goods and people in townships.

3. WHAT IS ANIMAL TRACTION?

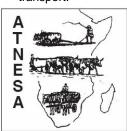
Animal traction is the use of animals [cattle (bulls, oxen and cows), donkeys, mules, horses, goats, camels, water buffaloes, etc.], to assist farmers in carrying out the following tasks:

- In agriculture, for ploughing, harrowing, planting, ridging, weeding, mowing and harvesting.
- In transport, for pulling carts and loads over a surface, logging and carrying loads (pack animals).

- In irrigation, for driving water-pumps and pulling water from wells.
- In the **building industry**, for assisting in earth moving for roadworks, for carrying bricks, etc.
- To provide power for the operation of stationary implements such as threshing machines, grain mills and food-processing machines.



- Oxen were used to draw transport wagons, for ploughing and crop cultivation.
- In the cities mules and horses pulled coaches while oxen were used to pull wagons with heavy loads.
- Farmers used oxen, donkeys, horses or mules for cultivating fields and for transport.



4. NETWORKING IN ANIMAL TRACTION

International and national networks for information exchange and cooperation in animal traction have been established. The Animal Traction Network for Eastern and Southern Africa (ATNESA) was launched in 1990 with the aim to:

- improve information exchange and regional cooperation
- unite farmers, researchers, manufacturers development workers, NGOs and institutions dealing with animal traction throughout Eastern and Southern Africa.

Membership is open to all interested individuals and organisations.

In 1993 the South African Network of Animal Traction (SANAT) was established. Because of its affiliation with ATNESA, SANAT is in a position to learn from the experience of other countries in Eastern and Southern Africa. Its aims are to:



- promote the use of animal traction wherever it is applicable
- link people and organisations involved in animal traction
- encourage the establishment of animal traction training and research centres in South Africa as well as its neighbouring countries.

National network elsewhere in Africa include:

 APNEX (Zimbabwe) Animal Power Network for Zimbabwe

Kenya Network for Draught Animal Technology KENDAT (Kenya)

TADAP (Tanzania) Tanzania Association of Draught Animal Power

ENAT (Ethiopia) Ethiopian Network for Animal Traction

5. BENEFITS OF ANIMAL TRACTION

Animal traction is an appropriate, affordable and sustainable technology which is increasingly being used in eastern and Southern Africa. The benefits of animal traction are:

- providing smallholder farmers with vital power for cultivation and transport.
- empowering rural communities and providing an alternative but Woman with donkey carrying water complementary power option.



- providing employment and transport, and promoting food production and security, thereby leading to a higher standard of living.
- making marketing and trading easier.
- relieving women of the burden of transporting water by hand, head or wheel barrow. Animals are easy to use and donkeys, specifically, can be handled by children and women.

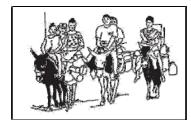
- making transportation of the harvest and shopping easier.
- improving fertility by ploughing manure from draught animals back into the soil.
- It is an affordable and sustainable technology. In comparison with mechanical systems, animal power has the advantage to rural families of being available, timely and affordable.

6. CHOICE OF DRAUGHT ANIMALS

Animals should be chosen according to the type of work to be performed, the local environment, socio-economic conditions and the availability of local animals. Indigenous breeds tend to be well adapted to the local climate, feed availability, diseases and to traditional management systems.

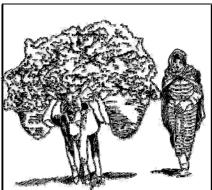
6.1 Donkeys

- Donkeys provide power for agriculture and transport at a low cost.
- Donkeys adapt well in dry areas.
- They eat less than cattle and for this reason do better than cattle under drought conditions and in heavily stocked areas.
- They are also lighter and smaller than cattle.
- Donkeys can live a long life and can be worked up to 25 years of age.



Girls riding donkeys to fetch water

- They can carry goods and people on their backs in hilly as well as flat areas, pull
 carts, turn mills and waterwheels, cultivate fields and can even be used to guard
 - ts, turn mills and waterwheels, cultivate fields and can even be used to guard sheep against predators such as jackal and lynx.
 - Carts can be pulled faster than in the case of oxen, but donkeys are better suited to lighter field work and cannot work for long periods.
 - Women and children can also handle donkeys.
 - The animals are very patient, hard working and dependable.
 - The common idea among the general public, commercial farmers and extension officers that donkeys are lazy or eat too much is quite unfounded.



A woman and pack donkey

6.2 Cattle

 Oxen are some of the most powerful draught animals currently used in South Africa, but they are slow and labour intensive.

 They are generally used for heavy work where speed is not essential (ploughing and pulling heavy carts and wagons).

- Cows can be used where the work is light and infrequent (planting and cultivating).
- Bulls can also be used as part of a span.

6.3 Horses and ponies

- Horses and ponies are mostly used for riding in highland areas.
- They provide strong, fast transport but do not generally have the hardiness of other draught animals.
- They may be used for ploughing, harrowing, planting, weeding and transport.
 These animals have not been used as widely as oxen as a result of horse-sickness which occurs in low-altitude areas.
- Horses are used to pull carts in the rural areas.
- Sometimes "thoroughbreds" are bought cheaply from the racing industry.
- As they have not been bred as draught animals, they do not do well and generally do not live long.
- Heavy breeds such as Percherons, Clydesdales and Shires may be used as traction animals on farms. The Percheron appears to adapt best to South African conditions.

6.4 Mules

- Mules are strong, intelligent, hardy and hard-working animals.
- Because they are large animals, they are more easily used by men than by women or children.



- They cost the same as oxen, but are considerably more expensive than donkeys.
- Mules can be used for ploughing, harrowing, planting and logging.
- They can also be used for packing and to pull carts and wagons.
- The animals can work on poor quality feed, under hard conditions up to an age of 35 years.

7. EQUIPMENT FOR DRAUGHT ANIMALS

7.1 Essential components of animal draught and the equipment

Anything drawn by animals has 5 essential components:

- The animal/s (power source)
- The harness (what is on the animals to enable them to pull)
- The hitch (connection between harness and implement)
- The implement (includes carts)
- The work (in the case of carts, this is the load they take).

Each one of these has an effect on the functioning of the others. Bad design in one can have an adverse effect on the efficiency of every other component.

The animal/s

- Designing animals may not be a job for humans, but humans can at least choose the optimum available.
- Donkeys are pretty optimal because:
 - They are cheap to buy and have a long life (~ 50 years)
 - Kilogramme-for-kilogramme, they produce more work than oxen
 - Kilogramme-for-kilogramme, they eat and drink much less than oxen, and eat particularly low quality vegetation.
 - They are outstandingly easy to train and handle.
 - They have a fairly low centre of gravity and pull from a point not too high from the ground.
 - Their hoofs, being without points, do minimal damage to soils.

The harness (what is on the animal's body)



- Must be comfortable for the animal (or animal will not work so well)
 - allowing easy breathing
 - allowing easy movement
 - not restricting blood circulation
- Must not be able to move against animal's skin (or will cause sores)
- Must be in a position to transmit force directly (or will break)
 - forces must be properly directed with respect to the animal
 - must be compatible with hitching system
- Must be strongest where force is exerted (or will break)

- Must be easy for handler:
 - basic
 - adjustable
 - easy to put on and take off the animal
 - easy to make
 - easy to repair
- Must be inexpensive

The hitch (how the animal is attached to the implement or cart)

- Must be strong enough to take the forces
- Must direct and concentrate force where required on animal/s and on implement
- Must avoid adverse forces:
 - one animal must not pull against another
 - downward force must not be exerted on weakest part of animal
 - braking or backing force must not be exerted on weakest part of animal
- Must be compatible with harness
- Must be easy to connect and to disconnect

The implement (cart)

- Must be able to carry required load
- Must facilitate good balance of load
- Must exert least pulling/horizontal resistance (wheel bearings in good condition)
- Must enable optimum hitching (hitching points well placed)
- Must avoid converting ground irregularities into movement (should have springs)

The load

- Must be suitable for cart
- Must not exceed cart's capacity
- Must be balanced evenly over axle and wheel





Extracts from 'Donkeys for development' by Peta Jones:

Components	Requirements
Harnessing (What is on the donkey's body)	Forces properly directed on donkey Compatible with hitching Simple Adjustable Comfortable for donkey: allowing easy breathing and movement, and blood circulation Easy to put onto a donkey Easy to take off a donkey Easy to make Easy to repair Inexpensive
Hitching (How the donkey is attached to the cart or implement)	 Forces properly directed on cart or implement Compatible with harness Easy to connect Easy to disconnect

7.2 Yokes, harnesses and in-spanning

- Cattle are yoked in pairs using wooden yokes, yoke-pins, strops, riems and trences. Longer yokes are necessary for planting and weeding. Trek chains are attached between the yokes and the implement to be pulled.
- Oxen are strong enough to be harnessed and trained when they reach the age
 of two to three years.
- Horses, mules and donkeys pull best from their chest and shoulders, so a breast-strap or a collar harness should be used.



- The breast-straps are made from different materials such as leather (most expensive), synthetic webbing, or industrial webbing, belting and tyre webbing (least expensive).
- Check the check pieces on the bridle every day. If you change the bridle from one horse or donkey to another, it may not fit correctly and the bit may cut the corners of the mouth.

7.3 Care of harness

After use, the regardless of the material, the harness should be cleaned to remove sweat, dust and dirt. This should be done with a stiff brush followed by a cloth and water. Soaking a harness in water can make it stiff and rough so it should be washed using a wet brush and/or a wet cloth, not soaked. Warm water gets rid of

sweat and dirt more easily than cold water. The bit should be washed to keep it clean.

If a leather harness is used, which is relatively expensive, care should taken to ensure that it lasts longer. The harness should therefore be kept soft and oiled regularly. The use of animal fat to soften the harness is one of the traditional methods used by horse, mule and donkey owners. Clean cooking oil can be used if

animal fat is not available.

Harnesses should be cleaned and checked for worn-out parts regularly, preferably each day following use. When not on the animals, the harness should be stored on a hook (away from rodents or dogs) in a dry, clean and safe place.



7.4 Work-related injuries

(a) Causes of harness injuries

Injuries can affect the animal's performance and result in a decrease in productivity. Whenever an animal works there is a potential for injury. Equipment and harnessing are largely responsible for injuries to working animals. It is desirable to take precautions and prevent any injury that might be caused by improper fitting or use of harness and equipment.

(b) Avoiding harness injuries

The following practices should be carried out:

- After work each day check the animals for signs of rubbing and hair loss. If these are found, identify what is causing the rubbing before it develops into a sore. Remove the source of the problem and pad the harness in the rubbed area next time the animal is worked to allow the area to recover. Do this before a sore develops.
- Check the harness for rough and sharp places, replace the piece or remove the cause of the problem before a sore develops on the animal.
- Replace a poorly designed or old harness, always use the best harness you can.
- Ensure the harness fits the animal properly and has no sharp corners.
- Use singletrees and eveners to hitch to the implements or cars.
- Use breeching straps on animals pulling a cart.
- Ensure the cart or implement in use fits the animal and is as light as possible.
- The equipment and especially cart wheels should be kept in a good state of repair.
- No animal should be worked in excess of its capabilities.

- The animals should be allowed to rest frequently in the shade and offered plenty
 of water before, during and after work to prevent heat stress and dehydration.
- Animals in good condition are much less likely to get harness injuries than those in poor condition so feed working animals well.
- Feed should be given after water.

Table1: Harness equipment: causes of injury and preventive measures

Problem area /	Cause of injury	How to prevent
equipment Harness	Incorrect size and not properly	Make back-straps/saddle straps, traces
Trainee	fitted animal Too narrow or thin sharp edges Stitched joints/bolts Unsuitable material	and breeching straps adjustable Use wide bands or straps not sewn with strong thread, rather than bolts or wire Use natural materials, leather where harness is in contact with the animal, or webbing
Pack saddle	Poorly designed and fitted, made of unsuitable materials used	Ensure weight rests on ribs, not backbone Measure on animal when making use light materials Use good padding underneath
Halters Bridles and bits	Attached incorrectly Incorrect size used	Avoid using bits and blinkers where possible
	Unsuitable materials used	Use wide soft straps, not narrow ropes or wire, no sharp edges Make sure the halter or bridle is not tight around nose or throat, make it adjustable
Hobbles	Unsuitable material used, not fitted properly	Use on front legs only Use wide straps, no sharp edges Should not constrict blood flow to the feet Attachments should have easy release Should be easy to adjust
Neck ropes or collars	Unsuitable material used not fitted properly	Use wide straps, no sharp edges Should be loose around neck and not be able to slide to tighten Attachments should have easy release
Tillage implements	Too heavy for the animal Incorrectly set for depth or width of operation	Must be suitable for job and soils Add more animals in pairs if necessary
Cart	Too heavy for the animal No brakes (for carts) Poorly designed and hitched No breeching straps on harness Shafts too short	Loads should be well balanced Wheels should be the same size Wheels bearings in good condition / wheel turn easily Breeching strap to prevent cart hitting animal Saddle to enable animal to take weight of shafts on the back not neck Hitching points in right position, allow space for singletrees and evener
All injuries on body	Poor body condition	Give water before feeding, feed wheel Avoid heat stress Do not overload

8. ANIMAL-DRAWN CARTS

Animal-drawn carts can be made by local craftsmen from wood and material obtained from scrapped motor vehicles. Two-wheeled carts are pulled by two to four animals. Four-wheeled wagons are pulled by two to eight animals and they can be used to transport heavier loads.

- Sledges drawn by two to eight animals are cheap and brake more easily in hilly country, but they are hard to pull and carry only light loads. They cause damage to the veld if hauled off-road.
- When harnessing two donkeys to a two-wheeled cart, it is recommended that
 the draught-pole be made light and the load centre of gravity be positioned over
 the two wheels to ensure a minimum of upward or downward force on the necks
 of the donkeys.
- In cart design it is important to keep the weight of the cart low. This ensures a
 reasonable pay load and further that in the case of two-wheeled carts, the load
 centre of gravity is positioned over the wheels so as to reduce the downward or
 upward forces on the necks of the donkeys.

HOW AN EVENER HELPS TO HANDLE TORQUE

Each animal will pull at slightly different strengths at slightly different times, therefore requiring rotation (torque) where they are joined.

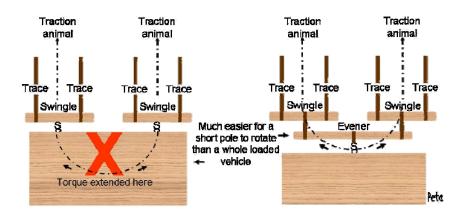


Figure 8. Harnessing to a single-shaft cart

What you will need:

Item	Description	Quantity
Cart	One shaft, at least 2 m long from front of loadbed Two hitching points (hooks or rings): above shaft, at front end, pulling point under shaft just in front of loadbed. Wheels as large as possible Tyres pneumatic if possible Springs if possible (Sketch design available on request)	1
Donkeys	In good condition, especially their legs and feet Deep chests	2
Harnesses	No sharp cutting edges or wire. Must fit the donkey wearing it, so preferably adjustable Various materials possible, but must be: strong easy to clean preferably absorbent (Design available on request)	4
Swingle and evener sets	Made of light, strong, rigid material (metal or wood) Each swingle connected to evener by two chain links Swingles long enough so that traces move clear of donkey's body	2
Traces	Preferably chains, 4 mm Each 2 m maximum	4
Hooks S	Strong carbon steel (to take force) S-shaped can link traces to swingles, if not fixed, and eveners to cart, if not fixed. C-shaped, if not already fixed to harnesses, to link harnesses to traces	(as required)

Step	What you do	What it looks like
1	Hook swingle sets to front and back hooks on cart Fix traces/chains between swingles, keeping them straight and tight	From top: (NB These can stay in place permanently)
2	Put two harnesses on each donkey, one for chest and one for backside	
3	With end of disselboom/shaft on the ground, put donkeys into position between the traces, clear of front and back swingles (when donkeys are accustomed, they do this on voice command)	
4	On both sides of each donkey (easy to lean over): Pull up traces to hook tight to harnesses: Front harness hooks to back Back harness hooks to front (This is a little easier if someone lifts the disselboom/shaft) Slack chain remains between the hooks	
5	Stand back and check: Disselboom/shaft far enough from ground at front (if not, then tighten traces more with hooks) Donkey front and back far enough from swingles so no contact when moving (if not, unhook and reposition donkey, then rehook)	
6	Donkey comfort and efficiency assured	

9. TRAINING DRAUGHT ANIMALS

Animals kept for draught purposes can be easily trained if the correct procedures are followed. Animals to be trained should be properly selected and should not be younger than two years.

- If animals are treated with kindness and patience and are firmly disciplined they are easy to train and use. People training animals should really like animals. They should never be afraid of them, as their fear will be sensed immediately by the animal and satisfactory training might then be impossible.
- Young animals are more easily trained with older ones that have already been trained.
- Each animal should be given a simple, clear-sounding name and should be fed by hand so that it gets used to people, in particular its handler.
- Animals should be taught one thing at a time so that they do not get confused.
 They should be trained for short periods at a time but on a regular daily basis.
- In the first week of training the animal should get used to the harness by walking around with it for about one hour in the morning and one hour in the afternoon.
- When used to the harness it can be given commands. Soft but firm words and gentle whistles are the best commands. Beating animals should be avoided at all costs and one should never lose one's temper with an animal.
- Ploughing is the most difficult task, so once the animals can plough it is easy to train them for other tasks. Start with shallow ploughing and gradually go deeper. Teach the animals to walk in furrows so that the whole land is ploughed evenly.
- Always try to end each session on a good note and reward good performance with a small quantity of food.

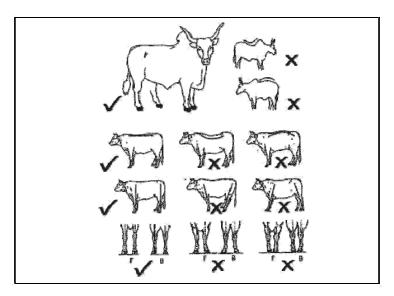
10. BUYING DRAUGHT ANIMALS

- Buy draught animals in the district where you live as they are used to the local environment, the weather and will be resistant to local diseases.
- Be careful when you buy animals—people often sell animals in a poor condition.

Try to find out why the person is selling the animal.

- Examine the animals to make sure that they are healthy. If the animal's coat is dull, it might be sick. Check for lameness.
- A skin disease is often an indication that the animal has not received proper care.
- Check the animal's breathing and conformation (shape) to ensure that it is strong and suitable for draught work.





Selecting draught animals: desirable and undesirable conformation features, the back and legs should be straight and the legs not bowed or turned in when viewed from the fron (F) or back (B)

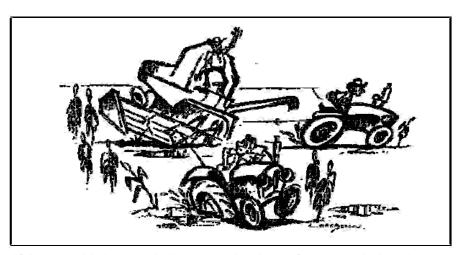
11. CARING FOR DRAUGHT ANIMALS

- Do not overwork your animals. Rest them frequently during work.
- The load on the carts should never be too heavy for the animal.
- Make sure that the brakes on carts and wagons work properly.
- Grass only may not be enough feed for the animals. Supplement the feed with other food that can be bought from a local feed store, if necessary.
- Do not feed the animals from the ground as they might get worms. Rather use a feed trough, bucket or empty drum.
- · Always provide enough fresh drinking water.
- Get advice from a veterinary officer if your draught animal has worms or any other sickness.
- Never mend a harness with wire because it might hurt the animal.
- Remember to check the animals' feet for stones regularly.
- Check the teeth for food particles. If the teeth are too sharp, the mouth and tongue can be hurt. A horse's teeth can be filed. Ask a veterinary officer to check on this if in doubt.



- Always check the ears, face, tail and between the legs for ticks. If there are too
 many ticks get advice on dipping from a vet or the local stock inspector.
- Provide a good shelter for your animals.

12. TRACTORS VS ANIMAL POWER



Tractors should be used appropriately and only where they are economically viable

Animals	Tractors		
 Animals can be bought for much less and are readily available, ensuring that the farmer does not have to wait to carry out his various activities and is in full control of his farming operations. They are less of a risk. Owning draught animals on a small farm will usually empower the farmer. Animals are easy to work with and can, in the case of donkeys, be used by women and children. 	 Tractors are more expensive to buy and to hire. They are much faster and more timely for those who own them, but those who hire tractors often have to wait a long time before they arrive to do the job. Tractors are generally only economical on large-scale commercial farms. They are generally used for cultivating large areas and when the soil is hard. Owing or hiring a second-hand tractor for a small farm will usually disempower the farmer. 		

Choosing between tractors and animals

The farmer must decide which of the two options is:

- the most affordable and economically viable
- the most timely and manageable
- to his or her best advantage

The farmer may even decide to use both, and on marginal commercial farms this can be highly effective.

In Table 1 different draught animals commonly used in South Africa are compared with tractors.

 $\textbf{Table 1.} \ \ \textbf{Different draught animals commonly used in South Africa compared with tractors}$

Consideration	Donkeys	Oxen	Horses	Mules	Tractors
Purchase price (R)	50-300	1 000-3 000	800-5 000	1 000-3 500	30 000-90 000
Working life (years)	12-25	6-9	15-20	20-30	7-15
Feed/fuel	Poor grass and working supplement	Good grass and working supplement	Good grass and quality working supplement	Poor grass and working supplement	Diesel or petrol and oil for lubrication
Management	Hardy, disease resistant, low management	Hardy, disease prone, low management	Disease prone, high management	Hardy, disease resistant, low management	Service maintenance, high management
Operator's skill	All animals respond well to patient, friendly handling and good management. Become confused and difficult when handled roughly. Horses and mules need one operator; donkeys and oxen 2 to 3 operators.				One highly trained operator with service backup team
Advantage	Easy to manage, willing, produce manure, reproduce, very low operating cost	Easy to manage, strong, produce manure, low operating cost	Willing, fast, reproduce, produce manure, below average operating cost	Willing, easy to manage, hardy, long life, low operating cost	Powerful, last, effective, much work in a short time
Disadvantage	Can only work short periods, small	Slow, cannot reproduce	Need high management	Difficult to acquire, cannot reproduce	Very high operating cost, difficult to repair
Daily work output: ploughing	4	6	5	6	Up to 22 h (change operator)
Type of activities	Animals can be used to plough, harrow, plant, cultivate, transport, carry loads, pump water, thrash grain and for riding slowly				Can power all farm activities quickly

Consideration	Donkeys	Oxen	Horses	Mules	Tractors
Effect on the	All animals wor faeces compler or atmosphere. mismanaged.	Cause soil compaction, pollute atmosphere, can cause damage to soil structure			
Operator's input		ator must have affi	ate in the case of a		Low effort to operate but long hours are stressful; proper training of operator essential

13. THE FUTURE OF ANIMAL TRACTION

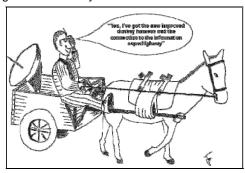
Both tractors and draught animals can be used in agriculture. They can either be used on their own or combined to complement each other. Commercial farmers will continue to use mainly tractor power on large farms.

For small commercial and emerging farmers the use of draught animals to complement tractors may improve the economic viability of the farm. Animal traction is generally the best option for small-farmers as it is affordable, sustainable, profitable and environmentally friendly in most areas.

For animal power to be effective it is important that:

There is, however, a need for greater Government support in terms of a definite animal traction policy as well as training, research, development and extension in animal traction.

- An infrastructure providing input supplies and backup services should be established.
- The concept should be included in the curricula of schools, colleges of agricultural and universities.
- Government policy should provide for animal traction training, research and extension throughout the country.



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